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**COL Capital Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00383)**

## **ARRANGEMENT ON ODD LOT TRADING AND APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement of COL Capital Limited (the “Company”) dated 1st December, 2008 (the “Announcement”) in relation to, inter alia, the proposed rights issue, placing of convertible bonds, application for granting for whitewash application and change in board lot size. Terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

### **ARRANGEMENT ON ODD LOT TRADING**

The Board announced on 1st December, 2008 that the board lot size of the Shares for trading on the Stock Exchange will be changed from 1,000 Shares to 4,000 Shares with effect from Wednesday, 4th February, 2009.

In order to facilitate the trading of odd lots (if any) of the Shares arising from the change in board lot size, the Company has appointed Sun Hung Kai Investment Services Limited to match the purchase and sale of odd lots of the Shares at the relevant market price per Share for the period from Wednesday, 4th February, 2009 to 4:00 p.m. Tuesday, 3rd March, 2009 (both dates inclusive). Holders of odd lots of the Shares who wish to take advantage of this facility either to dispose of their odd lots of the Shares or top up to a full board lot, may directly or through their brokers, contact Ms. Vicky Tang Lok Ki of Sun Hung Kai Investment Services Ltd. by telephone at (852) 3920 1760 or by fax at (852) 3920 1777 during this period. Holders of odd lots of the Shares should note that the matching of the sale and purchase of odd lots of the Shares is on a best effort basis and successful matching of the sale and purchase of odd lots of the Shares is not guarantee. Any Shareholder, who is in any doubt about the odd lot facility, is recommended to consult his/her/its own professional adviser.

## **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

The Board announces that the appointment of Asia Investment Management Limited as the independent financial adviser to the independent board committee of the Company on the fairness and reasonableness of the transactions contemplated under the Whitewash Waiver and to advise the Independent Shareholders on how to vote. The appointment of Asia Investment Management Limited as the independent financial adviser has been approved by the Board (including the independent non-executive Directors).

By Order of the Board  
**COL Capital Limited**  
**Chong Sok Un**  
*Chairman*

Hong Kong, 9th December, 2008

*As at the date of this announcement, Ms. Chong Sok Un is the Chairman, Dato' Wong Peng Chong and Mr. Kong Muk Yin are the Executive Directors, Mr. Lo Wai On, Mr. Lau Siu Ki and Mr. Zhang Jian are the Independent Non-Executive Directors.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*