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## **China Medical & HealthCare Group Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 383)**

### **UPDATE ON DISCLOSEABLE TRANSACTION LOAN TRANSACTION RECEIPT OF NOTICE OF APPEAL**

References are made to the announcements dated 10 September 2018 and 26 September 2019 respectively, the paragraph headed “Money Lending” on pages 26 to 27 of the announcement of the final results for the eighteen months ended 31 December 2019 dated 30 March 2020, the announcements dated 28 April 2020, 6 May 2020 and 19 May 2020 respectively, the paragraph headed “Money Lending” on pages 21 to 24 of the announcement of the interim results for the six months ended 30 June 2020 dated 27 August 2020 and the announcement dated 29 October 2020 of China Medical & HealthCare Group Limited (the “**Company**”). Capitalised terms used herein shall have the same meanings as those defined in the aforesaid announcements unless the context requires otherwise.

As disclosed in the announcement of the Company dated 29 October 2020, the High Court of Hong Kong (the “**Court**”) made an Order on 23 October 2020 (the “**Order**”) in favour of the Lender (a wholly-owned subsidiary of the Company) and it was ordered that, among other things, the Amended Statement of Claim be struck out on the basis that the Plaintiff has no locus standi to bring or continue the proceedings against the Lender. For details of the proceedings against the Lender, please refer to the announcement of the Company dated 19 May 2020.

On 4 November 2020, the Plaintiff has filed a Notice of Appeal (the “**Appeal**”) with the Court to appeal against the Order. To the best of the knowledge and information of the Company, no hearing date for the Appeal has been fixed as at the date hereof. The Company is in the course of seeking further advice to assess the impact of the Appeal, and will take such necessary action(s) to object to the Appeal if so advised.

Further announcement(s) will be issued by the Company to update the Shareholders and investors on the progress of the legal proceedings as and when appropriate.

By Order of the board of Directors  
**China Medical & HealthCare Group Limited**  
**Zhou Liye**  
*Chairman*

Hong Kong, 10 November 2020

*As at the date of this announcement, the board of Directors comprises:*

*Executive Directors*

*Ms. Chong Sok Un (Deputy Chairman), Mr. Kong Muk Yin, Mr. Guo Meibao and Mr. Zhou Haiying*

*Non-Executive Directors*

*Mr. Zhou Liye (Chairman), Dato' Wong Peng Chong and Mr. Zheng Zhen*

*Independent Non-Executive Directors*

*Mr. Zhang Jian, Dr. Xia Xiaoning, Dr. Wong Wing Kuen, Albert and Ms. Yang Lai Sum, Lisa*