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China Medical & HealthCare Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

FURTHER ANNOUNCEMENT COMPLETION OF DISPOSAL OF SHARES BY A SUBSTANTIAL SHAREHOLDER

This announcement is made by China Medical & HealthCare Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References were made to the announcements of the Company dated 18 April 2017 and 15 September 2017 relating to the disposal of shares in the Company by a substantial shareholder (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those used in the Announcements.

The Company has been informed by Vigor Online that the sale and purchase of the Sale Shares under the Agreement was completed on 18 September 2017 (the “**Completion**”). Following the Completion, the Purchaser, Cool Clouds Limited, holds 4,000,000,000 shares in the Company (representing approximately 27.62% of the issued share capital of the Company) and has become a substantial shareholder of the Company.

By order of the Board
China Medical & HealthCare Group Limited
Dr. Lim Cheok Peng
Chairman

Hong Kong, 18 September 2017

As at the date of this announcement, the board of directors of the Company comprises: –

Executive Directors

Ms. Chong Sok Un (Deputy Chairman), Dr. Jonathan Weiyan Seah (Chief Executive Officer), Dato' Wong Peng Chong and Mr. Kong Muk Yin

Non-Executive Directors

Dr. Lim Cheok Peng (Chairman) and Mr. Liao Feng

Independent Non-Executive Directors

Mr. Lau Siu Ki, Mr. Zhang Jian and Dr. Xia Xiaoning