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## **China Medical & HealthCare Group Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 383)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that based on its preliminary review on the relevant unaudited consolidated management accounts of the Group for the eleven months ended 31 May 2016 and information currently available, it is expected to record a substantial loss attributable to shareholders of the Company for the year ended 30 June 2016 as compared with a profit in 2015, mainly due to (i) the realized and mark-to-market unrealized losses from investments held for trading and derivative financial instruments amid uncertain outlooks for economic growth, volatile financial and commodity markets, and worrying geopolitical tension, (ii) no net gain from the reversal of impairment on interest in a former associate and result on distribution in specie of shares of a former associate, which were partially off-set by (iii) the decrease in share of losses of associates.

**Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.**

This announcement is made by China Medical & HealthCare Group Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board of the directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on its preliminary review on the relevant unaudited consolidated management accounts of the Group for the eleven months ended 31 May 2016 and information currently available, it is expected to record a substantial loss attributable to shareholders of the Company for the year ended 30 June 2016 as compared with a profit in 2015, mainly due to (i) the realized and mark-to-market unrealized losses from investments held for trading and derivative financial instruments amid uncertain outlooks for economic growth, volatile financial and commodity markets, and worrying geopolitical tension, (ii) no net gain from the reversal of impairment on interest in a former associate and result on distribution in specie of shares of a former associate, which were partially off-set by (iii) the decrease in share of losses of associates.

This profit warning announcement is only based on the preliminary review on the relevant unaudited consolidated management accounts of the Group for the eleven months ended 31 May 2016 and the information currently available, which have not been confirmed or reviewed by the Company’s auditor. The Company is in the process of finalizing the annual results for the year ended 30 June 2016 and shareholders of the Company and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 30 June 2016, which is expected to be released before the end of September 2016.

**Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**China Medical & HealthCare Group Limited**  
**Dr. Lim Cheok Peng**  
*Chairman*

Hong Kong, 7 July 2016

*As at the date of this announcement, the Board comprises: –*

*Executive Directors*

*Ms. Chong Sok Un (Deputy Chairman), Dr. Jonathan Weiyan Seah (Chief Executive Officer), Dato’ Wong Peng Chong and Mr. Kong Muk Yin*

*Non-Executive Director*

*Dr. Lim Cheok Peng (Chairman) and Mr. Liao Feng*

*Independent Non-Executive Directors*

*Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian*