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**China Medical & HealthCare Group Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 383)**

**APPOINTMENT OF NON-EXECUTIVE DIRECTOR  
MEMBER OF INVESTMENT COMMITTEE  
AUDIT COMMITTEE  
AND  
REMUNERATION COMMITTEE**

The Board is pleased to announce that Mr. Liao Feng, nominated by CM International pursuant to the Subscription Agreement, has been appointed as a non-executive director and a member of each of the investment committee, audit committee and remuneration committee of the Company with effect from 14 June 2016.

Reference is made to the announcement of China Medical & HealthCare Group Limited (the “**Company**”) dated 4 December 2015 (the “**Announcement**”) relating to, among other things, the Subscription Agreement entered into between the Company and CM International Holding Pte. Ltd. (“**CM International**”) in relation to the Subscription. Unless the context required otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The board of directors (the “**Board**”) of the Company is pleased to announce that Mr. Liao Feng (“**Mr. Liao**”), nominated by CM International pursuant to the Subscription Agreement, has been appointed as a non-executive director and a member of each of the investment committee, audit committee and remuneration committee of the Company with effect from 14 June 2016.

Mr. Liao, aged 45, holds a Master of Applied Finance degree from Macquarie University in Australia. Mr. Liao is currently a director of CM International, a director of CM International Capital Limited (“**CMIC Cayman**”) and a director and executive vice president of CM International Capital Limited (中國國際資本有限公司) in Hong Kong (“**CMIC Hong Kong**”). From February 2004 to September 2014, Mr. Liao worked at China Minsheng Bank in China, and he was the deputy general manager of the corporate banking department at the head office of the bank in Beijing at the time of his departure from the bank.

Each of China Minsheng Investment Corp., Ltd. (中國民生投資股份有限公司), CMIC Cayman and CMIC Hong Kong is regarded as a substantial shareholder of the Company pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of

Hong Kong Limited (the “**Listing Rules**”) and Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”). Mr. Liao is also a director of New Universe International Group Limited (a company incorporated in the Cayman Islands with limited liability and the shares of which are listed on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited) (Stock Code: 8068).

Mr. Liao has entered into a letter of appointment with the Company and the term of his service shall continue for a period of 2 years and shall be renewed automatically for a successive 2-year term so long as CM International holds not less than 5% of the issued share capital of the Company from time to time pursuant to the Subscription Agreement entered into between the Company and CM International or until terminated in accordance with the said letter of appointment. His appointment is also subject to the relevant provisions of retirement and re-election at the annual general meetings of the Company. Mr. Liao will hold office until the next following annual general meeting of the Company and will be eligible for re-election at that meeting in accordance with the Bye-laws of the Company or any other applicable laws whereby he shall vacate his office. Mr. Liao will be entitled to receive HK\$180,000 per annum as director’s remuneration which is determined by reference to the market salary range for the position and approved by the Board based on his qualifications, experience and level of responsibilities undertaken.

Save as disclosed above, as at the date of this announcement, Mr. Liao confirmed that (i) he does not have any relationship with any directors, senior management, substantial or controlling shareholders of the Company; (ii) he does not have and is not deemed to have any interest in the Shares of the Company within the meaning of Part XV of the SFO; (iii) he has not held any other directorship in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (iv) he does not hold other positions with the Company or its subsidiaries; and (v) there is no other matter or information in relation to the appointment of Mr. Liao that needs to be brought to the attention of shareholders of the Company or to be disclosed pursuant to Rule 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

The Board would like to extend a warm welcome to Mr. Liao in joining the Board.

By Order of the Board  
**China Medical & HealthCare Group Limited**  
**Dr. Lim Cheok Peng**  
*Chairman*

Hong Kong, 14 June 2016

*As at the date of this announcement, the Board comprises: –*

*Executive Directors*

*Ms. Chong Sok Un (Deputy Chairman), Dr. Jonathan Weiyan Seah (Chief Executive Officer), Dato’ Wong Peng Chong and Mr. Kong Muk Yin*

*Non-Executive Directors*

*Dr. Lim Cheok Peng (Chairman) and Mr. Liao Feng*

*Independent Non-Executive Directors*

*Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian*