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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of COL Capital Limited (the “Company”) dated 4 December 2015 (the “Announcement”) in relation to (i) the Subscription of New Shares under General Mandate and (ii) the Memorandum of Understanding in respect of a Proposed Formation of a Joint Venture Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company would like to clarify that with respect to the intended use of the estimated net proceeds of the Subscription, an amount of approximately HK\$600,000,000 will be used for working capital and for expansion of the Group’s hospital and healthcare, and aged care businesses; and the remaining balance of approximately HK\$299,250,000 will be used for reduction of the borrowings of the Group.

Completion of the Subscription is subject to the satisfaction of the conditions precedent respectively set out in the Subscription Agreement. As the Subscription may or may not proceed, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 5 December 2015

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato’ Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; Dr. Lim Cheok Peng and Dr. Jonathan Weiyen Seah as Non-Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.