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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of the Company dated 13 October 2015 in relation to (i) discloseable transaction and connected transaction in relation to the acquisition of equity interests in Jiatai Construction involving issue of Consideration Shares under Specific Mandates; (ii) discloseable transaction in relation to the acquisition of interest in Aveo China involving issue of Consideration Shares under Specific Mandate; and (iii) proposal for Change of Company Name. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other matters, (i) details of Jiatai Acquisitions (including the allotment and issue of Jiatai Consideration Shares); (ii) Jiatai Specific Mandates; (iii) details of Aveo Acquisition (including the allotment and issue of Aveo Consideration Shares); (iv) Aveo Specific Mandate; (v) the Change of Company Name; (vi) a notice convening the SGM to approve the Change of Company Name; and (vii) other disclosure requirements under the Listing Rules will be despatched to the Shareholders as soon as practicable but in any event by no later than 4 November 2015. As additional time is required for finalising the Circular, the despatch of the Circular is postponed to be on or before 18 November 2015.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 4 November 2015

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato’ Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; Dr. Lim Cheok Peng and Dr. Jonathan Weiyan Seah as Non-Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.