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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

INSIDE INFORMATION – ACCEPTANCE OF OFFER LETTER

Introduction

This announcement is made by COL Capital Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong). Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the Company’s announcement dated 23 September 2015 (the “**Announcement**”) in relation to the Possible Acquisition.

Acceptance of Offer Letter

The Board is pleased to announce that on 24 September 2015, the offer pursuant to the Offer Letter in respect of the Possible Acquisition has been accepted. In this connection, the parties thereto shall commence the documentation of the formal agreement in relation to the Possible Acquisition and enter into the formal agreement as soon as practicable.

General

The Possible Acquisition, if materialise, may constitute a possible notifiable transaction on the part of the Company under the Listing Rules. Upon the entering of the formal agreement, the Company will make an announcement in accordance with the Listing Rules.

Given that completion of the Possible Acquisition is subject to the satisfaction of the conditions precedent in the Offer Letter and the formal agreement, the Possible Acquisition may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares of the Company.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 24 September 2015

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.