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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that based on its preliminary review on the relevant unaudited consolidated management accounts of the Group for the eleven months ended 31 May 2015 and the information currently available, it is expected to record a substantial decrease in profit attributable to shareholders for the year ended 30 June 2015 as compared to 2014, mainly due to (i) expected substantial reduction in gain in fair value of investments held for trading and net gain on disposal of available-for-sale investments, (ii) loss in fair value of derivative financial instruments, (iii) the share of loss of associates which were partially off-set by (iv) the reversal of impairment on interest in a former associate, net of result on distribution in specie of shares of a former associate.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

This announcement is made by COL Capital Limited (the “Company”, together with its subsidiaries, collectively the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “SFO”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that based on its preliminary review on the relevant unaudited consolidated management accounts of the Group for the eleven months ended 31 May 2015 and the information currently available, it is expected to record a substantial decrease in profit attributable to shareholders for the year ended 30 June 2015 as compared to 2014, mainly due to (i) expected substantial reduction in gain in fair value of investments held for trading and net gain on disposal of available-for-sale investments, (ii) loss in fair value of derivative financial instruments, (iii) the share of loss of associates which were partially off-set by (iv) the reversal of impairment on interest in a former associate, net of result on distribution in specie of shares of a former associate, amid volatile financial markets underpinned by mounting concern on global economic recovery, geopolitical tension and collapse of commodity prices.

This profit warning announcement is only based on the preliminary review on the relevant unaudited consolidated management accounts of the Group for the eleven months ended 31 May 2015 and the information currently available, which have not been confirmed or audited by the Company’s auditor. The Company is in the process of finalizing the annual results for the year ended 30 June 2015 and shareholders of the Company and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 30 June 2015, which is expected to be released before the end of September 2015.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 10 July 2015

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato’ Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.