

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

VOLUNTARY ANNOUNCEMENT

References are made to the announcements of COL Capital Limited (the “**Company**”) dated 24 September 2014, 15 October 2014, 20 October 2014, 1 December 2014 and 8 January 2015 (collectively the “**Announcements**”) in relation to the acquisition of 10.2% equity interest in Yangpu Zhaohe by Jiatai Construction, a non wholly-owned subsidiary of the Company, from the Vendor. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

Reference is also made to the Company’s announcement dated 5 March 2015 in relation to the termination notice served on the Purchasers by the Company to terminate the Agreement entered into between them on 21 July 2014 in respect of the Disposal.

Given that (i) the Transaction is a condition precedent to the completion of the Disposal and (ii) the Disposal has been terminated and would not complete, accordingly, the Vendor and Jiatai Construction entered into an agreement on 23 March 2015 to terminate the Transaction on the basis that there is a change of circumstance to the Transaction (the “**Termination Agreement**”). Pursuant to the Termination Agreement, all rights and obligations of each of the Vendor and Jiatai Construction under the Agreement have ceased and terminated on 23 March 2015. The Transaction will therefore not materialise.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 23 March 2015

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato’ Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.