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**COL Capital Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 383)**

**DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF  
DISCLOSEABLE TRANSACTION AND CONNECTED TRANSACTION  
THE ACQUISITION OF EQUITY INTEREST  
OF  
YANGPU ZHAOHE INDUSTRIAL CO. LTD.**

Reference is made to the announcement of COL Capital Limited (the “**Company**”) dated 24 September 2014 in respect of the acquisition of an equity interest in Yangpu Zhaohe Industrial Co. Ltd. (the “**Announcement**”) and the announcement of the Company dated 15 October 2014. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among others, further details of the Transaction will be despatched to the Shareholders on or before 17 October 2014.

The Company will extend the despatch date of the Circular to 30 November 2014, being the proposed date of the despatch of the circular relating to the Disposal (as defined in the Company’s announcement dated 6 August 2014 relating to the disposal of 6,052 shares in the share capital of Exceptional Talent Limited). The reason being that the independent financial adviser has indicated that given the Disposal is conditional upon the Transaction (as defined in the Company’s announcement dated 24 September 2014 relating to acquisition of a 10.2% interest in the registered capital of Yangpu Zhaohe Industrial Co. Ltd.), that it would be more meaningful for their two opinions on the Transaction and Disposal to be interlinked, accordingly, further time is required for the independent financial adviser to opine on the Transaction and the Disposal together. As such, the Company will extend the despatch date of the Circular from 17 October 2014 to 30 November, 2014 which is the expected date of despatch of the circular relating to the Disposal.

By Order of the Board  
**COL Capital Limited**  
**Chong Sok Un**  
*Chairman*

Hong Kong, 20 October 2014

*As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato’ Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.*