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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

ANNOUNCEMENT

Reference is made to the announcement of COL Capital Limited (the "**Company**") dated 24 September 2014 (the "**Announcement**") in respect of the discloseable transaction and connected transaction in relation to the acquisition of equity interest in Yangpu Zhaohu Industrial Co. Ltd.. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the Company has received a written approval of the Agreement and the transactions contemplated thereunder from Vigor Online, an Independent Shareholder which holds approximately 73.65% in nominal value of the issued Shares giving the right to attend and vote at general meeting of the Company.

A waiver has been sought from the Stock Exchange pursuant to Rule 14A.37 of the Listing Rules from compliance with the requirements to hold a general meeting for purposes of approving the Agreement and the transaction contemplated thereunder. The Stock Exchange granted the waiver on 29 September 2014.

Accordingly, no general meeting for the Shareholders' approval of the Agreement and the transactions contemplated thereunder will be held pursuant to Rule 14A.36 and Rule 14A.37 of the Listing Rules.

Appointment of Independent Financial Adviser

The Board is also pleased to announce that Nuada Limited has been appointed as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders regarding the fairness and reasonableness of the Transaction. The appointment of Nuada Limited has been approved by the Independent Board Committee.

The letter of advice from the independent financial adviser regarding the Transaction will be included in the circular to be despatched to the Shareholders in due course.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 15th October 2014

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.