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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

INSIDE INFORMATION

This announcement is made by COL Capital Limited (the “Company”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company announces that it had received a non-binding offer, subject to formal agreement, for the acquisition of the Group’s entire interest in 連雲港嘉泰建設工程有限公司 (Lianyungang Jiatai Construction Company Limited (“LYGJT”)) held by the Group (the “Proposal”). The principal activities of LYGJT are investment in and management and operation of healthcare and hospital businesses, trading of medical equipment and related supplies, property investment and development in the PRC. No formal or binding agreement has been entered into, no negotiations have been commenced and a board meeting has not yet been convened to consider the Proposal. The Proposal, if it materialises, will constitute a possible very substantial disposal and possible connected transaction for the Company under the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that there is no assurance that a deal may be concluded nor when an agreement may be signed or would be signed at all. The Company will make further announcement as and when appropriate pursuant to the requirements under the Listing Rules.

The Proposal may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the order of the Board. The directors of the Company collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board of
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 22 May 2014

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.