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**COL Capital Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 383)**

### **SIXTH SUPPLEMENTAL AGREEMENT IN RELATION TO FURTHER EXTENSION OF REPAYMENT DATE**

The Board announces that on 20 May 2014 (after trading hours), the Lender and the Borrower entered into the Sixth Supplemental Agreement pursuant to which the parties agreed to further extend the repayment date under the Loan Agreement as amended by the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement, the Fourth Supplemental Agreement and the Fifth Supplemental Agreement from 6 May 2014 to 6 November 2014.

Save as amended by the Sixth Supplemental Agreement, all other terms and conditions of the Loan Agreement as amended by the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement, the Fourth Supplemental Agreement and the Fifth Supplemental Agreement remain unchanged.

This announcement is made by the Board pursuant to Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Cap. 571 of the Laws of Hong Kong), Rule 13.09(2) and Rule 14.36 of the Listing Rules.

References are made to the announcements of the Company dated 4 August 2011, 3 August 2012, 3 September 2012, 3 October 2012, 5 November 2012 and 30 May 2013 in relation to the Loan Agreement, the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement, the Fourth Supplemental Agreement and the Fifth Supplemental Agreement (the “**Announcements**”). Unless otherwise stated, definitions used in the Announcements shall have the same meanings when used in this announcement.

### **THE SIXTH SUPPLEMENTAL AGREEMENT**

The Board announces that on 20 May 2014 (after trading hours), the Lender and the Borrower entered into the sixth supplemental agreement (the “**Sixth Supplemental Agreement**”) pursuant to which the parties agreed to further extend the repayment date under the Loan Agreement as amended by the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement, the Fourth Supplemental Agreement and the Fifth Supplemental Agreement from 6 May 2014 to 6 November 2014.

The terms of the Sixth Supplemental Agreement were arrived between the parties after arm's length negotiation. The provision of the Loan is a transaction carried out as part of the ordinary and usual course of business activities of the Group. The Lender, as a licensed money lender, will continue to receive interest income from the Borrower for the extension period. In view of punctual payment of interests by the Borrower, the Directors consider that the extension of repayment date under the Sixth Supplemental Agreement is fair, reasonable and beneficial to the Company and are in the interests of the shareholders as a whole. Save as amended by the Sixth Supplemental Agreement, all other terms and conditions of the Loan Agreement as amended by the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement, the Fourth Supplemental Agreement and the Fifth Supplemental Agreement remain unchanged.

By Order of the Board  
**COL Capital Limited**  
**Chong Sok Un**  
*Chairman*

Hong Kong, 20 May 2014

*As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.*