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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

INSIDE INFORMATION PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

Reference is made to the Company's announcement dated 8 July 2013 informing the shareholders of the Company and potential investors about the possible provision for impairment on the Group's interests in associates.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record an increase in loss for the year ended 30 June 2013 as compared to 2012 mainly due to (i) realized and unrealized losses from its listed investments held for trading and (ii) expected substantial increase in share of losses of associates (as the Group's interests in associates will be reduced accordingly, no provision for impairment on the Group's interests in associates will be made) in the midst of mounting concerns on slowing global growth which dented demand for raw materials and battered equity prices of the resources sector and the broader market.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

This announcement is made by COL Capital Limited (the "Company", together with its subsidiaries, collectively the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "SFO").

Reference is made to the Company's announcement dated 8 July 2013 informing the shareholders of the Company and potential investors about the possible provision for impairment on the Group's interests in associates.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record an increase in loss for the year ended 30 June 2013 as compared to 2012 mainly due to (i) realized and unrealized losses from its listed investments held for trading and (ii) expected substantial increase in share of losses of associates (as the Group’s interests in associates will be reduced accordingly, no provision for impairment on the Group’s interests in associates will be made) in the midst of mounting concerns on slowing global growth which dented demand for raw materials and battered equity prices of the resources sector and the broader market.

The profit warning announcement is only based on the preliminary review on the consolidated management accounts of the Group for the year ended 30 June 2013 and information currently available, which have not been confirmed or audited by the Company’s auditors. The Company is in the process of finalizing the annual results for the year ended 30 June 2013 and shareholders of the Company and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 30 June 2013, which is expected to be released before the end of September 2013.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 6 September 2013

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato’ Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.