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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

ANNOUNCEMENT

Reference is made to the announcement of COL Capital Limited (the “**Company**”) dated 18 July 2013 (the “**Announcement**”) in respect of the major transaction and connected transaction in relation to provision of certain mutual guarantees. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the Company has received a written approval of the Agreement and the transactions contemplated thereunder from Vigor Online, an Independent Shareholder which holds approximately 72.13% in nominal value of the issued Shares giving the right to attend and vote at general meetings of the Company.

A waiver has been sought from the Stock Exchange pursuant to Rule 14A.43 of the Listing Rules from compliance with the requirements to hold a general meeting for the purposes of approving the Agreement and the transaction contemplated thereunder. The Stock Exchange granted the waiver on 22 July 2013.

Accordingly, no general meeting for the Shareholders’ approval of the Agreement and the transactions contemplated thereunder will be held pursuant to Rule 14.44 and Rule 14A.43 of the Listing Rules.

On behalf of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 22 July 2013

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato’ Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.