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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

INSIDE INFORMATION

PROVISION FOR IMPAIRMENT ON THE GROUP'S INTERESTS IN ASSOCIATES

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that based on its preliminary review on the relevant unaudited consolidated management accounts of the Group for the eleven months ended 31 May 2013 and information currently available, the Group is likely to make certain provision for impairment on its interests in associates which will adversely affect the annual results of the Group for the year ended 30 June 2013.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

This announcement is made by COL Capital Limited (the “Company”, together with its subsidiaries, collectively the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “SFO”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that based on its preliminary review on the relevant unaudited consolidated management accounts of the Group for the eleven months ended 31 May 2013 and information currently available, the Group is likely to make certain provision for impairment on its interests in associates which will adversely affect the annual results of the Group for the year ended 30 June 2013. The carrying value of the Group’s interests in associates as at 31 December 2012, as reported in its Interim Report 2012, was HK\$1,009,932,000 which was principally represented by the carrying value of its major listed associate. With mounting concerns on slowing global growth

which dented demand for raw materials and battered equity prices of resources sector, the market value of the Group's interest in its major listed associate (based on market closing share price) as at the fiscal year end date was significantly lower than its book carrying value. The Company is in the process of assessing the basis and actual amount of the provision for impairment, and finalizing the annual results for the year ended 30 June 2013.

The information contained in this announcement is only based on the preliminary review on the relevant unaudited consolidated management accounts of the Group for the eleven months ended 31 May 2013 and information currently available, which have not been confirmed or audited by the Company's auditors. Shareholders of the Company and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 30 June 2013, which is expected to be released before the end of September 2013.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 8 July 2013

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.