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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO

The Board wishes to inform the shareholders of the Company and potential investors that based on its preliminary review on the relevant unaudited consolidated management accounts of the Group for the six months ended 31 December 2012, it is expected to record a profit attributable to shareholders for the six months ended 31 December 2012 as compared with a loss for the corresponding period in 2011, mainly due to (i) net gains on investment from its investment portfolio (a net loss in 2011) and (ii) expected increase in share of profits (net of losses) of associates of the Group, amid improved sentiments in the global economic environment.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

This announcement is made by COL Capital Limited (the “Company”, together with its subsidiaries, collectively the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “SFO”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that based on its preliminary review on the relevant unaudited consolidated management accounts of the Group for the six months ended 31 December 2012, it is expected to record a profit attributable to shareholders for the six months ended 31 December 2012 as compared with a loss for the corresponding period in 2011, mainly due to (i) net gains on investment from its investment portfolio (a net loss in 2011) and (ii) expected increase in share of profits (net of losses) of associates of the Group, amid improved sentiments in the global economic environment.

This positive profit alert announcement is only based on the preliminary review on the relevant unaudited consolidated management accounts of the Group for the six months ended 31 December 2012 and the information currently available, which is still in the process of review by the Company's auditor. Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 31 December 2012, which is expected to be released before the end of February 2013.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 22 February 2013

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.