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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

SECOND SUPPLEMENTAL AGREEMENT IN RELATION TO FURTHER EXTENSION OF REPAYMENT DATE

On 10 January 2013, the Lender entered into a Second Supplemental Agreement with the Borrower and T & M Holdings, pursuant to which the Lender agreed to further extend the repayment date under the Loan Agreement as amended by the Supplemental Agreement from 10 January 2013 to 10 January 2014. Save as amended by the Second Supplemental Agreement, all other terms and conditions of the Loan Agreement as amended by the Supplemental Agreement remain unchanged.

This announcement is made by the board of Directors pursuant to Rule 13.09 and Rule 14.36 of the Listing Rules.

References are made to the announcements of the Company dated 4 January 2011 and 10 January 2012 in relation to the Loan Agreement and the Supplemental Agreement (the “**Announcements**”). Unless otherwise stated, definitions used in the Announcements shall have the same meanings when used in this announcement.

THE SECOND SUPPLEMENTAL AGREEMENT

On 10 January 2013, the Lender entered into a second supplemental agreement (the “**Second Supplemental Agreement**”) with the Borrower and T & M Holdings, pursuant to which the Lender agreed to further extend the repayment date under the Loan Agreement as amended by the Supplemental Agreement from 10 January 2013 to 10 January 2014. The terms of the Second Supplemental Agreement were arrived between the parties after arm’s length negotiation.

The provision of the Loan is a transaction carried out as part of the ordinary and usual course of business activities of the Group. The Lender, as a licensed money lender, will continue to receive interest income from the Borrower for the extension period. The Directors consider that the above-mentioned amendments under the Loan Agreement are fair and reasonable and are in the interests of the Company and its shareholders as a whole. Save as amended by the Second Supplemental Agreement, all other terms and conditions of the Loan Agreement as amended by the Supplemental Agreement remain unchanged.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 10 January 2013

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.