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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RESPECT OF
MAJOR TRANSACTION RELATING TO
ACQUISITION OF SHARES OF EXTRA EARN HOLDINGS LIMITED**

As additional time is required for the Company to finalise certain financial information in the accountants' report to be disclosed in the Circular, the Company will further extend the despatch date of the Circular from 31 December 2012 to 15 March 2013.

Reference is made to the announcement of COL Capital Limited (the "Company") dated 19 September 2012 (the "First Announcement") and the announcement of the Company dated 11 October 2012 (the "Second Announcement") in relation to delay in despatch of the Circular to 31 December 2012. Capitalised terms used herein shall have the same meanings as defined in the First Announcement and the Second Announcement unless defined otherwise.

As additional time is required for the Company to finalise certain financial information in the accountants' report to be disclosed in the Circular, the Company will further extend the despatch date of the Circular from 31 December 2012 to 15 March 2013.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 27 December 2012

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.