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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

**FOURTH SUPPLEMENTAL AGREEMENT
IN RELATION TO FURTHER EXTENSION OF REPAYMENT DATE**

The Board announces that on 5 November 2012 (after trading hours), the Lender and the Borrower entered into the Fourth Supplemental Agreement pursuant to which the parties agreed to further extend the repayment date under the Loan Agreement as amended by the Supplemental Agreement, the Second Supplemental Agreement and the Third Supplemental Agreement from 5 November 2012 to 6 May 2013.

Save as amended by the Fourth Supplemental Agreement, all other terms and conditions of the Loan Agreement as amended by the Supplemental Agreement, the Second Supplemental Agreement and the Third Supplemental Agreement remain unchanged.

This announcement is made by the Board pursuant to Rule 13.09 and Rule 14.36 of the Listing Rules.

References are made to the announcements of the Company dated 4 August 2011, 3 August 2012, 3 September 2012 and 3 October 2012 in relation to the Loan Agreement, the Supplemental Agreement, the Second Supplemental Agreement and the Third Supplemental Agreement (the “**Announcements**”). Unless otherwise stated, definitions used in the Announcements shall have the same meanings when used in this announcement.

THE FOURTH SUPPLEMENTAL AGREEMENT

The Board announces that on 5 November 2012 (after trading hours), the Lender and the Borrower entered into the fourth supplemental agreement (the “**Fourth Supplemental Agreement**”) pursuant to which the parties agreed to further extend the repayment date under the Loan Agreement as amended by the Supplemental Agreement, the Second Supplemental Agreement and the Third Supplemental Agreement from 5 November 2012 to 6 May 2013.

The terms of the Fourth Supplemental Agreement were arrived between the parties after arm's length negotiation. In view of punctual payment of interests by the Borrower, the Directors consider that the extension of repayment date under the Fourth Supplemental Agreement is fair, reasonable, and beneficial to the Company and are in the interests of the shareholders as a whole. Save as amended by the Fourth Supplemental Agreement, all other terms and conditions of the Loan Agreement as amended by the Supplemental Agreement, the Second Supplemental Agreement and the Third Supplemental Agreement remain unchanged.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 5 November 2012

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.