

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

**SECOND SUPPLEMENTAL AGREEMENT
IN RELATION TO FURTHER EXTENSION OF REPAYMENT DATE**

The Board announces that on 3 September 2012 (after trading hours), the Lender and the Borrower entered into the Second Supplemental Agreement pursuant to which the parties agreed to further extend the repayment date under the Loan Agreement as amended by the Supplemental Agreement from 3 September 2012 to 3 October 2012.

Save as amended by the Second Supplemental Agreement, all other terms and conditions of the Loan Agreement as amended by the Supplemental Agreement remain unchanged.

This announcement is made by the Board pursuant to Rule 13.09 and Rule 14.36 of the Listing Rules.

Reference are made to the announcements of the Company dated 4 August 2011 and 3 August 2012 in relation to the Loan Agreement and the Supplemental Agreement (the “Announcements”). Unless otherwise stated, definitions used in the Announcements shall have the same meanings when used in this announcement.

THE SECOND SUPPLEMENTAL AGREEMENT

The Board announces that on 3 September 2012 (after trading hours), the Lender and the Borrower entered into a second supplemental agreement (the “**Second Supplemental Agreement**”) pursuant to which the parties agreed to further extend the repayment date under the Loan Agreement as amended by the Supplemental Agreement from 3 September 2012 to 3 October 2012.

The terms of the Second Supplemental Agreement were arrived between the parties after arm's length negotiation. The Directors consider that the above-mentioned amendments to the Loan Agreement are fair and reasonable and are in the interests of the Company and its shareholders as a whole. Save as amended by the Second Supplemental Agreement, all other terms and conditions of the Loan Agreement as amended by the Supplemental Agreement remain unchanged.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 3 September 2012

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.