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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the year ended 30 June 2012 as compared to a profit for the corresponding period of eighteen months ended 30 June 2011 mainly due to (i) realised and unrealised losses from its listed investments held for trading and (ii) expected share of losses of associates amidst dim global economic outlooks and turbulent financial and commodity markets.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

This announcement is made by COL Capital Limited (the “Company”, together with its subsidiaries, collectively the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the year ended 30 June 2012 as compared to a profit for the corresponding period of eighteen months ended 30 June 2011 mainly due to (i) realised and unrealised losses from its listed investments held for trading and (ii) expected share of losses of associates amidst dim global economic outlooks and turbulent financial and commodity markets.

This profit warning announcement is only based on the preliminary review on the management accounts of the Group and information currently available, which have not been confirmed or audited by the Company's auditor. The Company is in the process of finalising the annual results for the year ended 30 June 2012 and investors are advised to read carefully the results announcement of the Company for the year ended 30 June 2012 which is expected to be released before the end of September 2012.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 31 August 2012

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.