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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

SUPPLEMENTAL AGREEMENT IN RELATION TO EXTENSION OF REPAYMENT DATE

The Board announces that on 3 August 2012 (after trading hours), the Lender and the Borrower entered into a Supplemental Agreement pursuant to which the parties agreed to extend the repayment date under the Loan Agreement from 3 August 2012 to 3 September 2012.

Save as amended by the Supplemental Agreement, all other terms and conditions of the Loan Agreement remain unchanged.

This announcement is made by the Board pursuant to Rule 13.09 and Rule 14.36 of the Listing Rules.

Reference is made to the announcement of the Company dated 4 August 2011 (“**Announcement**”) in relation to the Loan Agreement. Unless otherwise stated, definitions used in the Announcement shall have the same meanings when used in this announcement.

THE SUPPLEMENTAL AGREEMENT

The Board announces that on 3 August 2012 (after trading hours), the Lender and the Borrower entered into a supplemental agreement (the “**Supplemental Agreement**”) pursuant to which the parties agreed to extend the repayment date under the Loan Agreement from 3 August 2012 to 3 September 2012.

The terms of the Supplemental Agreement were arrived between the parties after arm's length negotiation. The Directors consider that the above-mentioned amendments to the Loan Agreement are fair and reasonable and are in the interests of the Company and its shareholders as a whole. Save as amended by the Supplemental Agreement, all other terms and conditions of the Loan Agreement remain unchanged.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 3 August 2012

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.