

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

SUPPLEMENTAL AGREEMENT IN RELATION TO EXTENSION OF REPAYMENT DATE

On 25 May 2012, the Lender entered into a Supplemental Agreement with the Borrower and T & M Holdings pursuant to which the Lender agreed to extend the repayment date under the Loan Agreement from 25 May 2012 to 25 May 2013. Save as amended by the Supplemental Agreement, all other terms and conditions of the Loan Agreement remain unchanged.

This announcement is made by the board of Directors pursuant to Rule 13.09 and Rule 14.36 of the Listing Rules.

Unless otherwise stated, definitions used in the announcement of the Company dated 22 June 2011 (“Announcement”) shall have the same meanings when used in this announcement.

References are made to the Announcement whereby the Lender, a wholly-owned indirect subsidiary of the Company, entered into the Loan Agreement dated 22 June 2011 with the Borrower as amended from time to time (“Loan Agreement”), pursuant to which the Lender has lent to the Borrower a loan facility of principal amount of Hong Kong dollar equivalent of US\$3,200,265.11 (approximately HK\$24.96 million) for a term up to 25 May 2012 (“Loan”). The Loan is secured by the Pledge Agreement.

THE SUPPLEMENTAL AGREEMENT

On 25 May 2012, the Lender entered into a supplemental agreement (the “Supplemental Agreement”) with the Borrower and T & M Holdings pursuant to which the Lender agreed to extend the repayment date under the Loan Agreement from 25 May 2012 to 25 May 2013. The terms of the Supplemental Agreement were arrived between the parties after arm’s length negotiation.

The provision of the Loan is a transaction carried out as part of the ordinary and usual course of business activities of the Group. The Lender, as a licensed money lender, will continue to receive interest income from the Borrower for the extension period. The Directors consider that the above-mentioned amendments under the Loan Agreement are fair and reasonable and are in the interests of the Shareholders as a whole. Save as amended by the Supplemental Agreement, all other terms and conditions of the Loan Agreement remain unchanged.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 25 May 2012

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong, and Mr. Kong Muk Yin being the Executive Directors; Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian being the Independent Non-Executive Directors.