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**COL Capital Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 383)**

**DELAY IN DESPATCH OF THE CIRCULAR REGARDING  
THE DISPOSAL OF SENIOR,  
UNSECURED CONVERTIBLE NOTES DUE 2016**

As additional time is required for the Company to finalise certain information to be disclosed in the Circular, the Company will extend the despatch date of the Circular from 11 April 2012 to 20 April 2012.

Reference is made to the announcement of COL Capital Limited (the "Company") dated 16 March 2012 (the "Announcement"). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

As stated in the Announcement, a circular (the "Circular") containing, among others, further details of the disposals of the Convertible Notes I and II will be despatched to the Shareholders on or before 11 April 2012.

As additional time is required for the Company to finalise certain information to be disclosed in the Circular, the Company will extend the despatch date of the Circular from 11 April 2012 to 20 April 2012.

On behalf of the Board  
**COL Capital Limited**  
**Chong Sok Un**  
*Chairman*

Hong Kong, 11 April 2012

*As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.*