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**COL Capital Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 383)**

## **SUPPLEMENTAL AGREEMENT IN RELATION TO EXTENSION OF REPAYMENT DATE**

On 10 January 2012, the Lender entered into a Supplemental Agreement with the Borrower and T&M Holdings under the Loan Agreement, pursuant to which the Lender agreed to extend the repayment date under the Loan Agreement from 10 January 2012 to 10 January 2013. Save as amended by the Supplemental Agreement, all other terms and conditions of the Loan Agreement remain unchanged.

This announcement is made by the board of Directors pursuant to Rule 13.09 and Rule 14.36 of the Listing Rules.

Unless otherwise stated, definitions used in the announcement of the Company dated 4 January 2011 (“Announcement”) shall have the same meanings when used in this announcement.

References are made to the Announcement whereby the Lender, a wholly-owned indirect subsidiary of the Company, entered into the Loan Agreement dated 4 January 2011 with the Borrower as amended from time to time (“Loan Agreement”), pursuant to which the Lender has lent to the Borrower a loan facility of principal amount of HK\$20 million for a term of 12 months (“Loan”). The Loan is secured by the Pledge Agreement as varied by the Deed of Variation.

### **THE SUPPLEMENTAL AGREEMENT**

On 10 January 2012, the Lender entered into a supplemental agreement (the “Supplemental Agreement”) with the Borrower and T&M Holdings pursuant to which the Lender agreed to extend the repayment date under the Loan Agreement from 10 January 2012 to 10 January 2013. The terms of the Supplemental Agreement were arrived between the parties after arm’s length negotiation.

The provision of the Loan is a transaction carried out as part of the ordinary and usual course of business activities of the Group. The Lender, as a licensed money lender, will continue to receive interest income from the Borrower for the extension period. The Directors consider that the above-mentioned amendments under the Loan Agreement are fair and reasonable and are in the interests of the Shareholders as a whole. Save as amended by the Supplemental Agreement, all other terms and conditions of the Loan Agreement remain unchanged.

By Order of the Board  
**COL Capital Limited**  
**Chong Sok Un**  
*Chairman*

Hong Kong, 10 January 2012

*As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong, and Mr. Kong Muk Yin being the Executive Directors; Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian being the Independent Non-Executive Directors.*