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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

**SUPPLEMENTAL ANNOUNCEMENT
MAJOR TRANSACTION RELATING TO
SUBSCRIPTION OF SENIOR, UNSECURED
CONVERTIBLE NOTES DUE 2016**

Reference is made to the announcement of COL Capital Limited (the “Company”) dated 13 December 2010 (the “Announcement”). Terms otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to clarify that the reference to 10 December 2010 relating to the subscription of the Convertible Notes should be 13 December 2010 instead.

On behalf of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 15 December 2010

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato’ Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lo Wai On, Mr. Lau Siu Ki and Mr. Zhang Jian as Independent Non-Executive Directors.