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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

**EXTENSION OF REPAYMENT DATE
IN RESPECT OF
THE SECOND LOAN AGREEMENT**

On 25 November, 2010, the Lender and the Borrower entered into the Deed of Variation pursuant to which, inter alia, the parties mutually agreed to extend the Repayment Date of the Second Loan from 6 months to 12 months from the date of drawdown of the Second Loan.

Reference is made to the announcement of COL Capital Limited dated 25 May, 2010 in relation to the discloseable transaction relating to the provisions of the Loans (the “Announcement”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

EXTENSION OF REPAYMENT DATE

On 25 November, 2010, the Lender and the Borrower entered into a deed of variation (the “Deed of Variation”) pursuant to which, inter alia, the parties mutually agreed to extend the repayment date of the outstanding sum of approximately US\$3.17 million (approximately HK\$24.7 million) under the Second Loan (the “Repayment Date”) from 6 months to 12 months from the date of drawdown of the Second Loan.

Save for the above, all other terms and conditions of the Second Loan Agreement shall remain unchanged.

On behalf of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 25 November, 2010

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato’ Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lo Wai On, Mr. Lau Siu Ki and Mr. Zhang Jian as Independent Non-Executive Directors.