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TECHTRONIC INDUSTRIES CO. LTD.

創科實業有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 669)

VOLUNTARY ANNOUNCEMENT

ESTABLISHMENT OF U.S.\$300,000,000 MEDIUM TERM NOTE PROGRAMME

The Board is pleased to announce that on 9 June 2015, the Company established the Programme under which it may issue Notes in series or tranches of aggregate nominal amount of up to U.S.\$300,000,000 (or the equivalent in other currencies) outside the United States in reliance on Regulation S of the U.S. Securities Act.

As the Company may or may not proceed with drawdown(s) under the Programme, the timing of drawdown(s) (if any) is uncertain as it depends on market conditions and the funding needs of the Company and, the terms of each drawdown may vary within the parameters set out in the Programme, shareholders and prospective investors are advised to exercise caution when dealing in the securities of the Company.

ESTABLISHMENT OF U.S.\$300,000,000 MEDIUM TERM NOTE PROGRAMME

Introduction

The Board is pleased to make this voluntary announcement that on 9 June 2015, the Company established the Programme under which it may issue Notes in series or tranches of aggregate nominal amount of up to U.S.\$300,000,000 (or the equivalent in other currencies) outside the United States in reliance on Regulation S of the U.S. Securities Act. The Notes will be issued in series with different issue dates and terms and may be denominated in any currency, subject to compliance with all relevant laws, regulations and directives. The

“Company”	Techtronic Industries Company Limited (創科實業有限公司), a public company limited by shares incorporated in Hong Kong, the shares of which are listed on the Stock Exchange
“Dealer Agreement”	the dealer agreement dated 9 June 2015 as amended and/ or supplemented from time to time, agreed by the Dealers with the Company a basis upon which they or any of them may from time to time agree to severally, and not jointly, subscribe the Notes
“Dealers”	Citigroup, HSBC and any other dealer appointed from time to time by the Company either generally in respect of the Programme or in relation to a particular series of the Notes
“Directors”	the directors of the Company
“HSBC”	The Hongkong and Shanghai Banking Corporation Limited
“Notes”	medium term notes that may be issued from time to time by the Company under the Programme
“Programme”	the U.S.\$300,000,000 medium term note programme established by the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“U.S.\$”	United States dollars, the lawful currency of the United States
“U.S. Securities Act”	the United States Securities Act of 1933, as amended
“United States”	the United States of America, its territories and possessions and all areas subject to its jurisdiction

By order of the Board
Techtronic Industries Company Limited
Horst Julius Pudwill
Chairman

Hong Kong, 9 June 2015

As at the date of this announcement, the Board comprises five Group Executive Directors, namely Mr. Horst Julius Pudwill (Chairman), Mr. Joseph Galli Jr. (Chief Executive Officer), Mr. Patrick Kin Wah Chan, Mr. Frank Chi Chung Chan and Mr. Stephan Horst Pudwill, one Non-executive Director, namely, Prof. Roy Chi Ping Chung BBS JP and four Independent Non-executive Directors, namely, Mr. Christopher Patrick Langley OBE, Mr. Manfred Kuhlmann, Mr. Peter David Sullivan and Mr. Vincent Ting Kau Cheung.