

Listed Company Information

TCL MULTIMEDIA<01070> - Results Announcement

TCL Multimedia Technology Holdings Limited announced on 28/10/2005:
 (stock code: 01070)
 Year end date: 31/12/2005
 Currency: HKD
 Auditors' Report: N/A
 Interim/Quarterly report reviewed by: Audit Committee

	(Unaudited) Current Period from 01/01/2005 to 30/09/2005 Note ('000)	(Unaudited) Last Corresponding Period from 01/01/2004 to 30/09/2004 ('000)
Turnover	: 24,040,138	14,827,697
Profit/(Loss) from Operations	: (211,558)	347,214
Finance cost	: (108,730)	(18,705)
Share of Profit/(Loss) of Associates	: N/A	N/A
Share of Profit/(Loss) of Jointly Controlled Entities	: 2,021	123,258
Profit/(Loss) after Tax & MI	: (274,717)	329,952
% Change over Last Period	: N/A %	
EPS/(LPS)-Basic (in dollars)	2 : (0.0923)	0.1209
-Diluted (in dollars)	: (0.0961)	0.0973
Extraordinary (ETD) Gain/(Loss)	: N/A	N/A
Profit/(Loss) after ETD Items	: (274,717)	329,952
3rd Quarter Dividend per Share	: NIL	NIL
(Specify if with other options)	: N/A	N/A
B/C Dates for 3rd Quarter Dividend Payable Date	: N/A	
B/C Dates for (-) General Meeting	: N/A	
Other Distribution for Current Period	: N/A	
B/C Dates for Other Distribution	: N/A	

Remarks:

1. Changes in Accounting Policies

The accounting policies used in the preparation of these financial statements are consistent with those adopted in the annual financial statements for the year ended 31 December 2004, except those mentioned below.

In the current period, the Group has adopted, for the first time, a number of new/ revised Hong Kong Financial Reporting Standards ("HKFRS") and Hong Kong Accounting Standards ("HKAS") and Interpretations issued by the Hong Kong Institute of Certified Public Accountants. Additional or revised disclosures were made and certain comparatives previously reported for the nine months ended 30 September 2004 have been restated to comply with the new requirements.

The adoption of the new HKFRSs did not have significant impact on the Group's results and financial position, except for HKAS 1, 17, 32, 36, 38, 39 and HKFRS 2 & 3. Please refer to the Group's results announcement (to be published in the Stock Exchange's website later) for more details.

2. Earnings per Share

The calculation of basic earnings/(loss) per share and diluted earnings/(loss) per share are based on:

	Unaudited Nine months ended 30 September 2005 HK\$'000	2004 HK\$'000 (Restated)
Earnings		
Profit/ (loss) attributable to ordinary equity holders of the parent entity used in basic earnings/ (loss) per share calculation	(274,717)	329,952

Effect of dilutive potential ordinary shares:		
Interest on convertible notes	-	5,602
Adjustment to minority interest upon exercise of the Exchange Option@	(100,372)	(32,014)
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Earnings/ (loss) for the purposes of diluted earnings/ (loss) per share	(375,089)	303,540
	=====	=====

	Number of shares Nine months ended 30 September	
Shares	2005	2004
Weighted average number of ordinary shares in issue during the period used in basic earnings/ (loss) per share calculation	2,976,492,754	2,729,646,318
Weighted average number of ordinary shares:		
Assumed issued at no consideration on deemed exercise of all share options outstanding during the period	-	15,994,184
Assumed issued on deemed conversion of all convertible notes outstanding during the period	-	108,388,837
Assumed issued on deemed exercise of the Exchange Option@ outstanding during the period	926,242,648	264,218,507
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Weighted average number of ordinary shares used in diluted earnings/ (loss) per share calculation	3,902,735,402	3,118,247,846
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@ Pursuant to an exchange option agreement dated 30 July 2004 entered into between the Company and Thomson S.A. ("Thomson"), the Company granted an option (the "Exchange Option") to Thomson, the then minority shareholder of a subsidiary of the Company, TTE Corporation ("TTE"), to exchange all of Thomson's interest in TTE for new shares to be issued by the Company. On 10 August 2005, Thomson exercised its Exchange Option and 1,144,182,095 new shares were issued to Thomson. Details of the Exchange Option have been set out in the circular of the Company dated 31 May 2004 and the announcement of the Company dated 10 August 2005.