

Listed Company Information

TCL MULTIMEDIA<01070> - Results Announcement

TCL Multimedia Technology Holdings Limited announced on 30/08/2005:
 (stock code: 01070)
 Year end date: 31/12/2005
 Currency: HKD
 Auditors' Report: N/A
 Interim report reviewed by: Audit Committee

	(Unaudited) Current Period from 01/01/2005 to 30/06/2005 Note ('000)	(Unaudited) Last Corresponding Period from 01/01/2004 to 30/06/2004 ('000)
Turnover	: 15,615,098	7,844,614
Profit/(Loss) from Operations	: (35,970)	352,011
Finance cost	: (67,082)	(7,936)
Share of Profit/(Loss) of Associates	: N/A	N/A
Share of Profit/(Loss) of Jointly Controlled Entities	: 1,623	129,956
Profit/(Loss) after Tax & MI	: (95,627)	381,068
% Change over Last Period	: N/A %	
EPS/(LPS)-Basic (in dollars)	2 : (0.0347)	0.1400
-Diluted (in dollars)	2 : (0.0351)	0.1349
Extraordinary (ETD) Gain/(Loss)	: N/A	N/A
Profit/(Loss) after ETD Items	: (95,627)	381,068
Interim Dividend per Share	: Nil	\$0.0400
(Specify if with other options)	: N/A	N/A
B/C Dates for Interim Dividend	: N/A	
Payable Date	: N/A	
B/C Dates for (-) General Meeting	: N/A	
Other Distribution for Current Period	: N/A	
B/C Dates for Other Distribution	: N/A	

Remarks:

1. Changes in Accounting Policies

The accounting policies used in the preparation of these financial statements are consistent with those adopted in the annual financial statements for the year ended 31 December 2004, except those mentioned below.

In the current period, the Group has adopted, for the first time, a number of new/ revised Hong Kong Financial Reporting Standards ("HKFRS") and Hong Kong Accounting Standards ("HKAS") and Interpretations issued by the Hong Kong Institute of Certified Public Accountants. Additional or revised disclosures are made and certain comparatives previously reported for the six months ended 30 June 2004 have been restated to comply with the new requirements.

2. Earnings per Share

The calculation of basic earnings/(loss) per share and diluted earnings/(loss) per share are based on:

	Unaudited Six months ended 30 June	
	2005	2004
	HK\$'000	HK\$'000
Earnings		(Restated)
Profit/(loss) attributable to ordinary equity holders of the parent entity used in basic earnings/(loss) per share calculation	(95,627)	381,068
Effect of dilutive potential ordinary shares:		
Interest on convertible notes	-	3,757
Adjustment to minority interest upon exercise of the Exchange Option @	(41,178)	-

Earnings/(loss) for the purposes of diluted earnings/(loss) per share	(136,805)	384,825
	=====	=====

Number of shares
Six months ended 30 June
2005 2004

Shares		
Weighted average number of ordinary shares in issue during the period used in basic earnings/(loss) per share calculation	2,758,443,352	2,721,745,496
Weighted average number of ordinary shares:		
Assumed issued at no consideration on deemed exercise of all share options outstanding during the period	-	20,243,451
Assumed issued on deemed conversion of all convertible notes outstanding during the period	-	111,622,728
Assumed issued on deemed exercise of the Exchange Option@ outstanding during the period	1,144,182,095	-
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Weighted average number of ordinary shares used in diluted earnings/(loss) per share calculation	3,902,625,447	2,853,611,675
	=====	=====

@ Pursuant to an exchange option agreement dated 30 July 2004 entered into between the Company and Thomson, the Company granted an option (the "Exchange Option") to Thomson, the then minority shareholder of a subsidiary of the Company TTE Corporation ("TTE"), to exchange all of Thomson's interest in TTE for new shares to be issued by the Company. Subsequent to the balance sheet date, Thomson exercised its Exchange Option and 1,144,182,095 new shares were issued to Thomson on 10 August 2005. Details of the Exchange Option have been set out in the circular of the Company dated 31 May 2004 and the announcement of the Company dated 10 August 2005.