

## Listed Company Information

TCL INT'L HOLD<01070> - Results Announcement

TCL International Holdings Limited announced on 28/10/2004:  
 (stock code: 01070 )  
 Year end date: 31/12/2004  
 Currency: HKD  
 Auditors' Report: N/A  
 Interim report reviewed by: Audit Committee

	(Unaudited ) Current Period from 01/01/2004 to 30/09/2004	(Unaudited ) Last Corresponding Period from 01/01/2003 to 30/09/2003
Turnover	Note ('000 ) : 14,827,697	('000 ) : 9,979,033
Profit/(Loss) from Operations	: 350,209	311,688
Finance cost	: (18,705)	(20,657)
Share of Profit/(Loss) of Associates	: N/A	N/A
Share of Profit/(Loss) of Jointly Controlled Entities	1 : 137,899	239,666
Profit/(Loss) after Tax & MI	: 324,765	402,606
% Change over Last Period	: -19.33 %	
EPS/(LPS)-Basic (in dollars)	2 : 0.119	0.1522
-Diluted (in dollars)	: 0.0957	0.1469
Extraordinary (ETD) Gain/(Loss)	: N/A	N/A
Profit/(Loss) after ETD Items	: 324,765	402,606
3rd Quarter Dividend per Share	: NIL	NIL
(Specify if with other options)	: N/A	N/A
B/C Dates for 3rd Quarter Dividend	: N/A	
Payable Date	: N/A	
B/C Dates for (-) General Meeting	: N/A	
Other Distribution for Current Period	: N/A	
B/C Dates for Other Distribution	: N/A	

Remarks:

### 1. Share of Profits and Losses of Jointly-controlled Entities

More than 90% of the Group's share of results of its jointly- controlled entities was derived from TCL Communication Technology Holdings Limited ("TCL Communication") and its subsidiaries (together "TCL Communication Group"), a group mainly engaged in the design, development, manufacturing and marketing of mobile handsets.

The Company distributed a special dividend satisfied by distribution in specie of shares in TCL Communication ("Communication Shares") held by the Company on the basis of 40 Communication Shares for every 100 shares of HK\$0.10 each in the capital of the Company (the "Distribution") to shareholders whose names appeared in the register of members of the Company on 23 September 2004.

On 27 September 2004, TCL Communication Shares were listed on the main board of the Stock Exchange by way of introduction. The result of TCL Communication was shared by the Group up to 23 September 2004 before the Distribution. For further details of the results and financial position of TCL Communication Group, please refer to its results announcement dated 28 October 2004.

### 2. Earnings per Share

The calculations of basic and diluted earnings per share are based on:

	Nine months ended 30 September 2004	2003
	HK\$'000	HK\$'000
Earnings		
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Net profit attributable to shareholders, used in the basic earnings per share calculation	324,765	402,606

Effect of dilutive potential ordinary shares:

Interest on convertible notes	5,602	7,875
Adjustment to minority interest upon exercise of the Exchange Option@	(32,014)	-
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Earnings for the purposes of diluted earnings per share	298,353	410,481
	=====	=====

Number of shares  
 Nine months ended 30 September  
 2004                      2003

Shares  
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Weighted average number of ordinary shares in issue during the period used in basic earnings per share calculation	2,729,646,318	2,644,837,396
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Weighted average number of ordinary shares:

Assumed issued at no consideration on deemed exercise of all share options outstanding during the period	15,994,184	12,946,957
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Assumed issued at no consideration on deemed conversion of all convertible notes outstanding during the period	108,388,837	136,932,707
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Assumed issued at no consideration on deemed exercise of the Exchange Option@ outstanding during the period	264,218,507	-
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Weighted average number of ordinary shares used in diluted earnings per share calculation	3,118,247,846	2,794,717,060
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@ Pursuant to an exchange option agreement, the Company granted an option ("Exchange Option") to Thomson S.A., the minority shareholder of a subsidiary of the Company, to exchange all of Thomson S.A.'s interest in the subsidiary for new shares to be issued by the Company. Details of the Exchange Options have been set out in a circular of the Company dated 31 May 2004.