

## Listed Company Information

TCL INT'L HOLD<01070> - Results Announcement

TCL International Holdings Limited announced on 28/04/2004:

(stock code: 01070 )

Year end date: 31/12/2004

Currency: HKD

Auditors' Report: N/A

Interim report reviewed by: Audit Committee

	(Unaudited ) Current Period from 01/01/2004 to 31/03/2004 Note ('000 )	(Unaudited ) Last Corresponding Period from 01/01/2003 to 31/03/2003 ( '000 )
Turnover	: 4,025,575	3,476,941
Profit/(Loss) from Operations	: 226,419	102,212
Finance cost	: (3,335)	(8,242)
Share of Profit/(Loss) of Associates	: N/A	N/A
Share of Profit/(Loss) of Jointly Controlled Entities	: 93,267	112,407
Profit/(Loss) after Tax & MI	: 252,978	162,936
% Change over Last Period	: +55.26 %	
EPS/(LPS)-Basic (in dollars)	: 0.0934	0.0618
-Diluted (in dollars)	: 0.0894	0.0594
Extraordinary (ETD) Gain/(Loss)	: N/A	N/A
Profit/(Loss) after ETD Items	: 252,978	162,936
1st Quarter Dividend per Share	: NIL	NIL
(Specify if with other options)	: N/A	N/A
B/C Dates for 1st Quarter Dividend	: N/A	
Payable Date	: N/A	
B/C Dates for (-) General Meeting	: N/A	
Other Distribution for Current Period	: N/A	
B/C Dates for Other Distribution	: N/A	

Remarks:

### 1. Share of Profits and Losses of Jointly-controlled Entities

More than 90% of the Group's share of results of its jointly-controlled entities was derived from Huizhou TCL Mobile Communication Co., Ltd ("TCL Mobile") and its subsidiaries, a group mainly engaged in the manufacturing and selling of mobile phones. The condensed summary of certain additional financial information of TCL Mobile is as follows:

Results for the three months ended 31 March 2004:

	Unaudited	
	Three months ended 31 March 2004 HK\$'000	2003 HK\$'000
TURNOVER	1,915,691	2,663,692
	=====	=====
Net profit attributable to shareholders	205,834	267,386
	=====	=====
Share of net profit attributable to the Group	83,980	109,093
	=====	=====

### 2. Earnings per Share

The calculation of basic earnings per share is based on the net profit attributable to shareholders for the period of HK\$252,978,000 (2003: HK\$162,936,000) and the weighted average of 2,708,336,512 (2003: 2,634,495,395) shares in issue during the period.

The calculation of diluted earnings per share is based on the net profit attributable to shareholders for the period of HK\$252,978,000 (2003: HK\$162,936,000), adjusted by the reduction of interest expenses of HK\$2,260,000 (2003: HK\$2,625,000) relating to the convertible notes. The weighted average number of shares used in the calculation is 2,708,336,512 (2003: 2,634,495,395) shares in issue during the period, as used in the basic earnings per share calculation; the weighted average of 26,751,618 (2003: 14,586,695) shares assumed to have been issued at no consideration on the deemed exercise of all share options during the period; and the weighted average of 120,917,815 (2003: 136,932,707) shares on the deemed conversion of all convertible notes during the period.

