

## Listed Company Information

TCL INT'L HOLD<01070> - Results Announcement

TCL International Holdings Limited announced on 26/08/2004:

(stock code: 01070 )

Year end date: 31/12/2004

Currency: HKD

Auditors' Report: N/A

Interim report reviewed by: Audit Committee

	(Unaudited ) Current Period from 1/1/2004 to 30/6/2004 Note ('000 )	(Unaudited ) Last Corresponding Period from 1/1/2003 to 30/6/2003 ( '000 )
Turnover	: 7,844,614	6,247,682
Profit/(Loss) from Operations	: 354,218	174,205
Finance cost	: (7,936)	(17,399)
Share of Profit/(Loss) of Associates	: N/A	N/A
Share of Profit/(Loss) of Jointly Controlled Entities	1 : 141,537	194,816
Profit/(Loss) after Tax & MI	: 383,275	265,369
% Change over Last Period	: +44.43 %	
EPS/(LPS)-Basic (in dollars)	2 : 0.1408	0.1005
-Diluted (in dollars)	: 0.1356	0.097
Extraordinary (ETD) Gain/(Loss)	: N/A	N/A
Profit/(Loss) after ETD Items	: 383,275	265,369
Interim Dividend per Share	: \$0.04	Nil
(Specify if with other options)	: N/A	N/A
B/C Dates for Interim Dividend	: 22/9/2004	
Payable Date	: 4/10/2004	
B/C Dates for Extraordinary General Meeting	3 : 8/9/2004	to 9/9/2004 bdi.
Other Distribution for Current Period	3 : Special distribution in specie of shares of TCL Communication Technology Holdings Limited	
B/C Dates for Other Distribution	3 : To Be Announced	

Remarks:

### 1. Share of Profits and Losses of Jointly-controlled Entities

More than 90% of the Group's share of results of its jointly-controlled entities was derived from Huizhou TCL Mobile Communication Co., Ltd ("TCL Mobile") and its subsidiaries (together "TCL Mobile Group"), a group mainly engaged in the manufacturing and selling of mobile phones. The condensed summary of certain additional financial information of TCL Mobile Group is as follows:

Results for the six months ended 30 June 2004:

	Unaudited	
	Six months ended 30 June 2004	2003
	HK\$'000	HK\$'000
TURNOVER	3,488,020	4,879,799
Net profit attributable to shareholders	302,326	448,145
Share of net profit attributable to the Group	123,349	182,843

### 2. Earnings per Share

The calculation of basic earnings per share is based on the net profit attributable to shareholders for the period of HK\$383,275,000 (2003: HK\$265,369,000) and the weighted average of 2,721,745,496 (2003: 2,640,504,430) shares in issue during the period.

The calculation of diluted earnings per share is based on the net profit attributable to shareholders for the period of HK\$383,275,000 (2003: HK\$265,369,000), adjusted by the reduction of interest expenses of HK\$3,757,000 (2003: HK\$5,250,000) relating to the convertible notes. The weighted average number of shares used in the calculation is 2,721,745,496 (2003: 2,640,504,430) shares in issue during the period, as used in the basic earnings per share calculation; the weighted average of 20,243,451 (2003: 12,673,692) shares assumed to have been issued at no consideration on the deemed exercise of all share options during the period; and the weighted average of 111,622,728 (2003: 136,932,707) shares on the deemed conversion of all convertible notes during the period.

### 3. Special Dividend

Subject to, among others, the approval by the shareholders at the extraordinary general meeting to be held on 9 September 2004, the directors proposed the payment of a special dividend in the form of distribution in specie of shares of TCL Communication Technology Holdings Limited, the holding company of TCL Mobile (the "Distribution"). For indicative purpose only, on the basis of a total of 2,737,768,993 outstanding issued shares as at 11 August 2004, the latest practicable date for the purpose of approving the Distribution, the directors expect that 42 shares of TCL Communication be distributed for every 100 shares held by the shareholders. The Company will in due course inform the shareholders of the date for ascertaining the entitlement of shareholders to the Distribution.