

Listed Company Information

TCL MULTIMEDIA<01070> - Results Announcement

TCL Multimedia Technology Holdings Limited announced on 16/04/2005:
 (stock code: 01070)
 Year end date: 31/12/2004
 Currency: HKD
 Auditors' Report: Unqualified

	(Audited) Current Period from 01/01/2004 to 31/12/2004 Note ('000)	(Audited) Last Corresponding Period from 01/01/2003 to 31/12/2003 ('000)
Turnover	: 25,599,840	15,148,652
Profit/(Loss) from Operations	: 496,782	507,377
Finance cost	: (65,715)	(32,929)
Share of Profit/(Loss) of Associates	: N/A	N/A
Share of Profit/(Loss) of Jointly Controlled Entities	1 : 94,516	337,675
Profit/(Loss) after Tax & MI	: 316,714	641,849
% Change over Last Period	: -51 %	
EPS/(LPS)-Basic (in dollars)	2 : 0.1157	0.2421
-Diluted (in dollars)	: 0.0908	0.2328
Extraordinary (ETD) Gain/(Loss)	: N/A	N/A
Profit/(Loss) after ETD Items	: 316,714	641,849
Final Dividend per Share	: 4.0 cents	10.0 cents
(Specify if with other options)	: N/A	N/A
B/C Dates for Final Dividend	: 05/05/2005	
Payable Date	: 08/07/2005	
B/C Dates for Annual General Meeting	: 29/06/2005	to 30/06/2005 bdi.
Other Distribution for Current Period	: N/A	
B/C Dates for Other Distribution	: N/A	

Remarks:

1. Share of Profits and Losses of Jointly-controlled Entities

More than 90% of the Group's share of results of its jointly-controlled entities was derived from TCL Communication Technology Holdings Limited ("TCL Communication") and its subsidiaries (together "TCL Communication Group"), a group mainly engaged in the design, development, manufacturing and marketing of mobile handsets.

The Company distributed a special dividend satisfied by distribution in specie of shares in TCL Communication ("Communication Shares") held by the Company on the basis of 40 Communication Shares for every 100 shares of HK\$0.10 each in the capital of the Company (the "Distribution") to shareholders whose names appeared in the register of members of the Company on 23 September 2004.

On 27 September 2004, TCL Communication Shares were listed on the main board of the Stock Exchange by way of introduction. The result of TCL Communication was shared by the Group up to 23 September 2004 before the Distribution. For further details of the results and financial position of TCL Communication Group, please refer to its results announcement dated 16 April 2005.

2. Earnings per Share

The calculations of basic earnings and diluted earnings per share are based on:

	Year ended 31 December 2004 HK\$'000	2003 HK\$'000
Earnings		
Net profit attributable to shareholders, used in the basic earnings per share calculation	316,714	641,849
Effect of dilutive potential ordinary shares:		
Interest on convertible notes	7,541	10,490

Adjustment to minority interest upon exercise of the Exchange Option@	(20,597)	-

Earnings for the purposes of diluted earnings per share	303,658	652,339
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	Number of shares	
Shares	2004	2003
Weighted average number of ordinary shares in issue during the year used in basic earnings per share calculation	2,736,752,618	2,651,526,753
Weighted average number of ordinary shares:		
Assumed issued at no consideration on deemed exercise of all share options outstanding during the year	14,089,054	13,470,468
Assumed issued at no consideration on deemed conversion of all convertible notes outstanding during the year	112,381,287	136,857,676
Assumed issued at no consideration on deemed exercise of the Exchange Option@ outstanding during the year	480,378,535	-

Weighted average number of ordinary shares used in diluted earnings per share calculation	3,343,601,494	2,801,854,897
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@ Pursuant to an exchange option agreement, the Company granted an irrevocable option ("Exchange Option") to Thomson S.A., the minority shareholder of TTE Corporation (a subsidiary of the Company), to exchange all of Thomson S.A.'s interest in TTE Corporation for 1,149,140,810 new shares to be issued by the Company. The option is exercisable from 27 September 2004 to 16 July 2005, subject to certain extensions. Details of the Exchange Option have been set out in a circular of the Company dated 31 May 2004.