TCL ELECTRONICS HOLDINGS LIMITED
TCL 電子控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01070)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the "**Meeting**") of TCL Electronics Holdings Limited (the "**Company**") will be held at 8/F, Building 22E, 22 Science Park East Avenue, Hong Kong Science Park, Shatin, New Territories, Hong Kong, on 9 October 2026, Friday, at 2:00 p.m., to consider and, if thought fit, pass the following ordinary resolutions (with or without modifications). Unless otherwise defined, capitalised terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 24 August 2026:

ORDINARY RESOLUTIONS

1. "**THAT**, subject to the fulfilment of the terms and conditions set out in the Sale and Purchase Agreement dated 15 July 2026 (copy of which has been produced to the Meeting marked "A" and initialed by the chairperson of the Meeting for the purposes of identification) entered into between the Company and the Vendors pursuant to which the Company has conditionally agreed to acquire and the Vendors have conditionally agreed to sell the Target Shares, representing the entire issued share capital of the Target Company. The Company has conditionally agreed to allot and issue 362,863,775 Consideration Shares at the price of HK$15.00 per Consideration Share:–

    (a) the Sale and Purchase Agreement and the matters contemplated thereunder be and are hereby approved, confirmed and ratified;

(b) all the transactions contemplated under the Sale and Purchase Agreement, including but not limited to the Specific Mandate to allot and issue the Consideration Shares by the Company to the Vendors, be and are hereby approved and the Directors be and are hereby authorised to allot and issue the Consideration Shares to the Vendors; and

(c) any one or more of the Directors be and is/are hereby authorised to do all such acts and things and execute all such documents which he/she/they consider necessary, desirable or expedient for the purpose of, or in connection with the implementation of and giving effect to the Sale and Purchase Agreement and the transactions contemplated thereunder."

2. "**THAT**

(a) the Supply Framework Agreement, the terms and the transactions contemplated thereunder (a copy of the Supply Framework Agreement has been produced to the Meeting marked "B" and initialled by the chairperson of the Meeting for the purposes of identification), together with the relevant proposed annual caps in relation to such transactions for the three months ending 31 December 2026 and for the financial year ending 31 December 2027 as set out in the circular of the Company dated 24 August 2026 be and are hereby approved, confirmed and ratified; and

(b) any director of the Company be and is hereby authorised to take any step and execute such other documents as they consider necessary, desirable or expedient to carry out or give effect to or otherwise in connection with the Supply Framework Agreement or the transactions contemplated thereunder."

Yours faithfully,
On behalf of the Board
TCL Electronics Holdings Limited
DU Juan
Chairperson

Hong Kong, 24 August 2026

Notes:

1. A member of the Company who is a holder of two or more Shares, and who is entitled to attend and vote at the Meeting is entitled to appoint more than one proxy or a duly authorised corporate representative to attend and vote in his stead. A proxy need not be a member of the Company.

2. A form of proxy for the Meeting is despatched together with the Company's circular dated 24 August 2026. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions thereon together with a valid power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority, must be deposited at the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment or postponement thereof. Completion and return of the form of proxy will not preclude a member of the Company from attending and voting in person at the Meeting and any adjournment or postponement thereof should he so wish. In such event, his form of proxy will be deemed to have been revoked.

3. To ascertain the entitlements to attend and vote at the Meeting, members of the Company must lodge the relevant transfer document(s) and share certificate(s) at the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on 5 October 2026, Monday for registration. Members of the Company whose names are recorded in the register of members of the Company at the close of business on 5 October 2026, Monday are entitled to attend and vote at the Meeting.

4. Where there are joint registered holders of any share, any one of such persons may vote at any meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at any meeting personally or by proxy, that one of the said persons so present being the most or, as the case may be, the more senior shall alone be entitled to vote in respect of the relevant joint holding and, for this purpose, seniority shall be determined by reference to the order in which the names of the joint holders stand on the register in respect of the relevant joint holding.

5. If the Meeting is seriously affected by bad weather conditions or otherwise, the Company will publish an announcement on the website of the Stock Exchange (www.hkexnews.hk) to notify shareholders of Company of the date, time, place and/or mode of the rescheduled meeting. Otherwise, the Meeting may still be held as scheduled during bad weather conditions. Shareholders of the Company should decide on their own whether they would attend the Meeting under bad weather conditions bearing in mind their own situations.

As of the date of this notice, the board of directors of the Company comprises Ms. DU Juan, Mr. ZHANG Shaoyong, Mr. PENG Pan and Mr. SUN Li as executive directors and Professor WANG Yijiang, Mr. LAU Siu Ki and Mr. HUI Chi Kin Max as independent non-executive directors.