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TCL ELECTRONICS HOLDINGS LIMITED

TCL 電子控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

(1) CHANGE OF JOINT COMPANY SECRETARY AND (2) WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

The Board announces that with effect from 24 June 2025:

1. Mr. PENG Pan has resigned as a joint company secretary of the Company; and
2. Mr. CHEN Ming has been appointed as a joint company secretary of the Company and the secretary to the Board.

CHANGE OF JOINT COMPANY SECRETARY

The board (the “**Board**”) of directors (“**Director(s)**”) of TCL Electronics Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that Mr. PENG Pan (“**Mr. PENG**”) has resigned as a joint company secretary of the Company with effect from 24 June 2025 and Mr. CHEN Ming (“**Mr. CHEN**”) has been appointed as a joint company secretary of the Company for a term of three years. Mr. CHEN has also been appointed as the secretary to the Board with effect from 24 June 2025 to take charge of the Company’s capital market affairs and assist the Board in implementing its decisions.

Mr. PENG, who is also an executive Director and the chief financial officer of the Company, has resigned as a joint company secretary of the Company with effect from 24 June 2025 to devote more time to focus on his positions in the Company as aforesaid. Mr. PENG confirmed that, with respect to his resignation as a joint company secretary of the Company, he has no claim whatsoever against the Company for fees, compensation for loss of office, remuneration, severance payments, pension, expenses or otherwise and there is no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Mr. CHEN, born in September 1986, is a director of certain subsidiaries of the Company. He is also the Head of the Board and Investment Management Office of TCL Industries Holdings Co., Ltd.* (TCL實業控股股份有限公司, the indirect holding company of the Company, “**TCL Industries Holdings**”) and a supervisor of Guangdong TCL Smart Home Appliances Co., Ltd* (廣東TCL智慧家電股份有限公司, which is a subsidiary of TCL Industries Holdings and the shares of which are listed on the Shenzhen Stock Exchange, stock code: 002668.SZ). Mr. CHEN joined the Group in September 2020. He has served as the Head of the Board and Financial Centre Office of TCL Industries Holdings, and is a director and/or supervisor in certain subsidiaries of TCL Industries Holdings. He is responsible for areas including the capital market, investor and financial public relation, listing compliance, governance and operation, investment management and headquarter financial management of the Group and TCL Industries Holdings. Prior to joining the Group, Mr. CHEN has worked in the Investment Banking Headquarters of China Merchants Securities Co., Ltd. (the shares of which are listed on both the Stock Exchange and the Shanghai Stock Exchange, respective stock codes: 06099.HK and 600999.SH) and the Market Development Division of Hong Kong Exchanges and Clearing Limited (the shares of which are listed on the Stock Exchange, stock code: 00388.HK). Mr. CHEN holds a Master of Management degree from Peking University, a Master of Finance degree from the University of Hong Kong and a Bachelor of Management degree from Sun Yat-sen University.

Ms. CHOY Fung Yee (“**Ms. CHOY**”), the other joint company secretary of the Company, is a practising solicitor in Hong Kong and currently a partner of the Hong Kong solicitors firm Ronald Tong & Co. She obtained a Bachelor of Laws Degree in 2006 and a Postgraduate Certificate in Laws in 2007 from the University of Hong Kong, and was admitted as a solicitor of the High Court of Hong Kong in 2009. She has rich experience in corporate commercial, intellectual property and company secretarial aspects and is also a notary public in Hong Kong. Ms. CHOY has served as a company secretary of the Company since August 2016 and the company secretary of Tonly Electronics Holdings Limited (the shares of which were previously listed on the Stock Exchange between July 2013 and March 2021, then stock code: 01249.HK) from April 2017 to May 2021. From June 2015 to April 2017, she was the company secretary of China Display Optoelectronics Technology Holdings Limited (at that time known as Proview International Holdings Limited and TCL Display Technology Holdings Limited, the shares of which are listed on the Stock Exchange, stock code: 00334.HK). Ms. CHOY possesses acceptable qualification and relevant experience as required under Rule 3.28 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on the Stock Exchange.

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

Pursuant to code provision C.6.1 of Part 2 of the Corporate Governance Code (“CG Code”) as set out in Appendix C1 to the Listing Rules, the company secretary should be an employee of the Company and have day-to-day knowledge of the Company’s affairs. As Ms. CHOY is not an employee of the Company, notwithstanding that Ms. CHOY possesses acceptable qualification and relevant experience and is fully capable of discharging the functions of company secretary, the Company still needs to appoint an employee of the Company as a joint company secretary to fully comply with CG Code provision C.6.1. The Company proposes Mr. CHEN be appointed as a joint company secretary to continue to comply with CG Code provision C.6.1 after the resignation of Mr. PENG as a joint company secretary of the Company.

The Company is a world-leading consumer electronics company principally engaged in display business, innovative business and internet business. The Group’s principal business activities take place primarily outside Hong Kong. Besides Chinese mainland, the Group has established production and sales capacity and network globally. In view of the business scale and global presence of the Group, and in order for the Board to obtain advice on corporate governance matters in a timely manner, it is important for the Company to appoint a company secretary who is familiar with the industry, global operations and day-to-day affairs of the Group.

Pursuant to Rule 8.17 of the Listing Rules, a listed issuer must appoint a company secretary who satisfies the requirements under Rule 3.28 of the Listing Rules. Rule 3.28 of the Listing Rules provides that a listed issuer must appoint as its company secretary an individual who, by virtue of his/her academic or professional qualifications or relevant experience, is, in the opinion of the Stock Exchange, capable of discharging the functions of company secretary.

Mr. CHEN currently does not possess the acceptable qualifications or relevant experience as required under Rule 3.28 of the Listing Rules. However, as Mr. CHEN is currently a director of certain subsidiaries of the Company and also the Head of the Board and Investment Management Office of TCL Industries Holdings, and has served at various positions in the TCL ecosystem for over 4 years, he has in-depth knowledge of the business and industry in which the Group operates, and is familiar with the day-to-day operations, management, financial position and capital market of the Group. Moreover, Mr. CHEN holds a Master of Finance degree, and has held various finance and capital market related positions including positions in China Merchants Securities Co., Ltd., Hong Kong Exchanges and Clearing Limited and TCL Industries Holdings, and is therefore familiar with and well-equipped to perform finance, investment and capital market related duties in both listed and non-listed companies. Further, as Mr. CHEN holds a Bachelor and a Master of Management degree and has been serving as a director and/or supervisor in various companies and is responsible for the listing compliance and investor relations of the Group, he has good understanding and

experience as to the compliance or corporate governance matters to be faced by listed issuers. The Board is therefore of the view that appointing Mr. CHEN as one of the joint company secretaries of the Company could facilitate better communication with the Board and the management of the Group and discharge the functions of company secretary more effectively. Accordingly, the Board considers that Mr. CHEN is suitable to act as a joint company secretary of the Company and the proposed appointment is in the interest of the Company and its shareholders as a whole.

In light of the above, the Company has made an application to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with the requirements under Rules 3.28 and 8.17 of the Listing Rules (the “**Waiver**”). The Waiver is valid for a period of three years from the date of appointment of Mr. CHEN as a joint company secretary of the Company (the “**Waiver Period**”), on the following conditions:

- (i) Mr. CHEN, the proposed joint company secretary of the Company, must be assisted by Ms. CHOY as the other joint company secretary throughout the Waiver Period;
- (ii) the Waiver can be revoked if there are material breaches of the Listing Rules by the Company;
- (iii) the Company shall disclose in an announcement (a) reasons for the Waiver; (b) details and conditions of the Waiver; and (c) qualification and experience of both Mr. CHEN and Ms. CHOY; and
- (iv) the Company shall demonstrate and seek the Stock Exchange’s confirmation that Mr. CHEN has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 of the Listing Rules before the end of the Waiver Period.

The Board would like to express its sincere gratitude to Mr. PENG for his valuable contributions to the Company during his tenure of service as a joint company secretary of the Company and its warmest welcome to Mr. CHEN on his new appointment.

On behalf of the Board
TCL Electronics Holdings Limited
DU Juan
Chairperson

Hong Kong, 23 June 2025

The English translation of Chinese names or words in this announcement, where indicated by “”, is included for information purpose only, and should not be regarded as the official English translation of such Chinese names or words.*

As at the date of this announcement, the Board comprises Ms. DU Juan, Mr. ZHANG Shaoyong, Mr. PENG Pan and Mr. SUN Li as executive Directors, and Professor WANG Yijiang, Mr. LAU Siu Ki and Mr. HUI Chi Kin Max as independent non-executive Directors.