Status: New Submission

3,000,000,000



For the month ended:

30 April 2025

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchanges	and Clearing Limited									
Name of Issuer:	TCL Electronics Holdings	Limited (Ind	corporated in the Cayı	man Island	ds with lir	mited liability)				
Date Submitted:	07 May 2025									
I. Movements in Autho	rised / Registered Shar	e Capital								
1. Class of shares	Ordinary shares		Type of shares	Not applic	cable		Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)	01070		Description						•	
Number		Number o	er of authorised/registered shares			Par value		Authorised/registered share capital		red share capital
Balance at close of preceding month			3,000,000		HKD	1 H		HKD	3,000,000,000	
Increase / decrease (-)								HKD		
Balance at close of the month		3,000,000,000			HKD		1	HKD		3,000,000,000

Total authorised/registered share capital at the end of the month: HKD

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## II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares Ty		Type of shares	Not applicable		Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)	01070	D1070 D							
		of issued shares g treasury shares)		Number of treasury shares		Total number of issued shares		issued shares	
Balance at close of preceding month			2,520,9	935,155		0			2,520,935,155
Increase / decrease (-)									
Balance at close of the month		2,520,935,155				0			2,520,935,155

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## III. Details of Movements in Issued Shares and/or Treasury Shares

## (A). Share Options (under Share Option Schemes of the Issuer)

1. (	Class of shares	Ordinary shares		Type of share	es	Not applicab	le	Listed on the Excha	nge (Note 1)		Yes		
Sto	ck code (if listed)	01070		Description									
Parti	culars of share option scheme	Number of share options outstanding at close of preceding month		Movement during	the month	n	Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	may be transfe treasur thereto a	shares which issued or rred out of y pursuant s at close of month	The total numbers which makes which makes which makes of treasury under the schell close of the makes which will be schell close of the makes which makes which will be schell close of the makes which will be scheduled with the scheduled with the scheduled will be scheduled with the schedu	nay be rred out pon share ranted me at
1).	2023 Share Option Scheme	0	Exercised - new sh	ares involved		0	(	0	C		0	250	,756,873
			Lapsed			0							
			Cancelled			0							
			Granted			0							
Gen	General Meeting approval date (if applicable) 03 November 2023												

Increase in issued shares (excluding treasury shares):		0 Ordinary shares (AA1		
Decrease in treasury shares:		0	Ordinary shares (AA2)	
Total funds raised during the month from exercise of options:	HKD		0	

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Not applicable

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Not applicable

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## (D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Ex	change (Note 1)	Yes		
Stock code (if listed)	01070	Description						
Descripti	General Meeting approval date (if applicable)	chares issued during suant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares or transferred out thereto as at c	,	ant		
Description of other agreements or arrangements  Reference is made to the announcement ("Announcement") of TCL Electronics Holdings Limited (the "Company") dated 19 May 2021. Unless otherwise expressed, capitalised terms herein shall carry the same meanings as defined in the Announcement.  On 18 May 2021, the Company made the New Shares Grant pursuant to the Share Award Scheme, which involved granting an aggregate of 42,054,488 Restricted Shares being new Shares to 181 New Shares Grantees all being non-connected persons, all of which had been subsequently accepted. During the period from the date of grant (i.e. 18 May 2021) to 30 April 2025, an aggregate of 894,803 Restricted Shares under the New Shares Grant had been lapsed in accordance with the terms of the Share Award Scheme and the respective grant letters. The Restricted Shares under the New Shares Grant were scheduled to be vested in tranches on 20 June 2022, 20 June 2023, 20 June 2024 and 20 June 2025 respectively. Such Restricted Shares in the form of new Shares will be allotted and issued prior to vesting pursuant to the Scheme Mandate approved at the annual general meeting of the Company on 2 June 2020. For details, please refer to the Announcement.				0	0		724,	,828

ncrease in issued shares (excluding treasury shares):	0	Ordinary shares (DD1)
Decrease in treasury shares:	0	Ordinary shares (DD2)

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(E).	Other	Movements	in Issued	Shares and/or	<b>Treasury</b>	<b>Shares</b>
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Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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٧.	Confirmations	Not applicable
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Submitted by: PENG Pan

Title: Director

(Director, Secretary or other Duly Authorised Officer)

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### Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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