Status: New Submission



For the month ended:

31 March 2025

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchanç	ges and Clearing Limited								
Name of Issuer:	TCL Electronics Holdings	TCL Electronics Holdings Limited (Incorporated in the Cayman Islands with limited liability)							
Date Submitted:	03 April 2025								
I. Movements in Autl	horised / Registered Sha	re Capital							
1. Class of shares	Ordinary shares		Type of shares	Not applicable		Listed on the Exchanç	ge (Note 1)	Yes	
Stock code (if listed)	01070		Description						
		Number o	of authorised/registere	ed shares	Par valu	е	Autl	horised/registe	red share capital
Balance at close of preceding month			3,000,0			1			3,000,000,000
Increase / decrease (-)					•		HKD		
Ralance at close of the month			3 000	0 000 000 HKD		1	HKD		3 000 000 000

Total authorised/registered share capital at the end of the month: HKD 3,000,000,000

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## II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares Ty		Type of shares	Not app	olicable	Listed on the Exchan	ge (Note 1)	Yes	
Stock code (if listed)	01070	1070 D							
			per of issued shares ding treasury shares)		Number of treasury shares		Total number of issued shares		issued shares
Balance at close of preceding		2,520,9	935,155		0			2,520,935,155	
Increase / decrease (-)									
Balance at close of the month		2,520,9	935,155		0			2,520,935,155	

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## III. Details of Movements in Issued Shares and/or Treasury Shares

## (A). Share Options (under Share Option Schemes of the Issuer)

1. (	Class of shares	Ordinary shares		Type of share	es	Not applicab	le	Listed on the Excha	nge (Note 1)		Yes		
Sto	ck code (if listed)	01070		Description									
Parti	culars of share option scheme	Number of share options outstanding at close of preceding month		Movement during	the month	n	Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	may be transfe treasur thereto a	shares which issued or rred out of y pursuant s at close of month	The total numbers which makes which makes which makes of treasury under the schell close of the makes which will be schell close of the makes which makes which will be schell close of the makes which will be scheduled with the scheduled with the scheduled will be scheduled with the schedu	nay be rred out pon share ranted me at
1).	2023 Share Option Scheme	0	Exercised - new sh	ares involved		0	(	0	C		0	250	,756,873
			Lapsed			0							
			Cancelled			0							
			Granted			0							
Gen	eral Meeting approval date (if ap	plicable) 03 Novembe	r 2023										

Increase in issued shares (excluding treasury shares):			Ordinary shares (AA1)	
Decrease in treasury shares:		0	Ordinary shares (AA2)	
Total funds raised during the month from exercise of options:	HKD		0	

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Not applicable

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Not applicable

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## (D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Ex	kchange (Note 1)	Yes		
Stock code (if listed)	01070	Description						
Description of other agreements or arrangements			General Meeting approval date (if applicable)	shares issued during suant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares or transferred out thereto as at c	,	uant
1). (the "Company") dated 19 May carry the same meanings as de On 18 May 2021, the Company which involved granting an aggi New Shares Grantees all being accepted. During the period froi aggregate of 894,803 Restricted accordance with the terms of the Restricted Shares under the Ne June 2022, 20 June 2023, 20 Juhe form of new Shares will be approved at the annual general	uncement ("Announcement") of TCL Elect 2021. Unless otherwise expressed, capit fined in the Announcement.  made the New Shares Grant pursuant to regate of 42,054,488 Restricted Shares to non-connected persons, all of which had the date of grant (i.e. 18 May 2021) to dishares under the New Shares Grant had e Share Award Scheme and the respective Wishares Grant were scheduled to be vecune 2024 and 20 June 2025 respectively allotted and issued prior to vesting pursual meeting of the Company on 2 June 2026 of new Shares to be issued will be ordined.	alised terms herein shall the Share Award Scheme, seing new Shares to 181 been subsequently 31 March 2025, an ad been lapsed in ve grant letters. The sted in tranches on 20 Such Restricted Shares in ant to the Scheme Mandate For details, please refer		0	0		724	1,828

ncrease in issued shares (excluding treasury shares):	0	Ordinary shares (DD1)
Decrease in treasury shares:	0	Ordinary shares (DD2)

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(E).	Other	Movements	in Issued	Shares and/or	<b>Treasury</b>	<b>Shares</b>
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Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. C	onfirmations	Not applicable
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Submitted by: PENG Pan

Title: Director

(Director, Secretary or other Duly Authorised Officer)

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### Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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