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**TCL ELECTRONICS HOLDINGS LIMITED**

**TCL 電子控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 01070)

## **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of TCL Electronics Holdings Limited (the “**Company**”) dated 26 September 2024 (the “**Announcement**”) in respect of, among others, (i) the Revised 2024 Sale Annual Cap; and (ii) the entering into of the agreements in respect of the Non-exempt Transactions and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (“**Circular**”) containing, among other things, further details of the Revised 2024 Sale Annual Cap and the Non-exempt Transactions, letters from Independent Board Committee and the Independent Financial Adviser, a notice convening the EGM and other information as required under the Listing Rules, will be disseminated to the Shareholders on or before 31 October 2024.

As additional time is required for the Company to prepare and finalise certain information to be contained in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 15 November 2024.

On behalf of the Board

**DU Juan**

*Chairperson*

Hong Kong, 30 October 2024

*As at the date of this announcement, the Board comprises Ms. DU Juan, Mr. ZHANG Shaoyong, Mr. PENG Pan and Mr. SUN Li as executive Directors and Dr. TSENG Shieng-chang Carter, Professor WANG Yijiang and Mr. LAU Siu Ki as independent non-executive Directors.*