3,000,000,000

Status: New Submission



For the month ended:

Balance at close of the month

30 June 2024

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchang	ges and Clearing Limited									
Name of Issuer:	TCL Electronics Holdings	Limited (Inc	corporated in the Cay	man Islan	ds with li	mited liability)				
Date Submitted:	04 July 2024									
I. Movements in Auth	norised / Registered Shar	e Capital								
1. Class of shares	Ordinary shares		Type of shares	Not appl	icable		Listed on the Exchang	e (Note 1)	Yes	
Stock code (if listed)	01070		Description							
		Number o	f authorised/registere	d shares		Par value	е	Auth	norised/registe	red share capital
Balance at close of prece	eding month		3,000	0,000,000	HKD		1	HKD		3,000,000,000
Increase / decrease (-)								HKD		

3,000,000,000 HKD

Total authorised/registered share capital at the end of the month: HKD 3,000,000,000

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1 HKD

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	3	Type of shares	Not app	olicable	Listed on the Exchan	ge (Note 1)	Yes	
Stock code (if listed)	01070		Description						
			of issued shares g treasury shares)		Number of treasur	y shares	To	tal number of	issued shares
Balance at close of preceding	g month		2,520,	935,155		0			2,520,935,155
Increase / decrease (-)									
Balance at close of the month	า		2,520,	935,155		0			2,520,935,155

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III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares	Ordinary shares		Type of share	:S	Not applica	ıble	Listed on the Excha	inge (Note 1)		Yes		
Stock code (if listed)	01070		Description								<u> </u>	
Particulars of share option scheme	Number of share options outstanding at close of preceding month		Movement during t	he month	1	Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out or treasury during the month pursuant thereto (A2)	may be transfe treasur thereto a	shares which e issued or rred out of y pursuant s at close of month	The total num shares which r issued or transfe of treasury t exercise of all options to be g under the sche close of the n	may be erred out ipon share granted eme at
1). 2023 Share Option Scheme	0	Exercised - new sha	ares involved		0		0 0	()	0	250	0,756,873
		Lapsed			0							
		Cancelled			0							
		Granted			0							
General Meeting approval date (if ap	oplicable) 03 Novembe	er 2023	,		·							

Increase in issued shares (excluding treasury shares):	0	Ordinary shares (AA1)
Decrease in treasury shares:	0	Ordinary shares (AA2)
Total funds raised during the month from exercise of options:	HKD	0

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Not applicable

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Not applicable

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(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Ex	change (Note 1)	Yes	
Stock code (if listed)	01070	Description					
Description	on of other agreements or arrangements		General Meeting approval date (if applicable)	hares issued during suant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	or transferred out	which may be issued of treasury pursuant lose of the month
1). (the "Company") dated 19 May 2 carry the same meanings as def On 18 May 2021, the Company which involved granting an aggr New Shares Grantees all being accepted. During the period fron aggregate of 894,803 Restricted accordance with the terms of the Restricted Shares under the Net June 2022, 20 June 2023, 20 Jin the form of new Shares will be Mandate approved at the annua	ncement ("Announcement") of TCL Elec 2021. Unless otherwise expressed, capit fined in the Announcement. made the New Shares Grant pursuant to egate of 42,054,488 Restricted Shares be non-connected persons, all of which had in the date of grant (i.e. 18 May 2021) to a Shares under the New Shares Grant had share Award Scheme and the respective Wishares Grant were scheduled to be verue 2024 and 20 June 2025 respectively a allotted and issued prior to vesting pursual general meeting of the Company on 2 Sunt. The class of new Shares to be issued	alised terms herein shall the Share Award Scheme, eing new Shares to 181 been subsequently 30 June 2024, an debeen lapsed in ve grant letters. The ested in tranches on 20 . Such Restricted Shares suant to the Scheme June 2020. For details,	02 June 2020	0	0		724,828

ncrease in issued shares (excluding treasury shares):	0	Ordinary shares (DD1)
Decrease in treasury shares:	0	Ordinary shares (DD2)

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(E).	Other	Movements	s in Issue(d Shares and/or	Treasury Shares
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Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations Not applicable

Submitted by: PENG Pan

Title: Director

(Director, Secretary or other Duly Authorised Officer)

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Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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