

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **TCL ELECTRONICS HOLDINGS LIMITED**

**TCL 電子控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 01070)

(the “Company”)

### **POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON 3 NOVEMBER 2023**

The Board is pleased to announce that all the Resolutions as set out in the Notice were duly passed at the EGM held on 3 November 2023.

Reference is made to the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) and the circular (the “**Circular**”) of the Company both dated 17 October 2023 in relation to (i) proposed adoption of 2023 Share Option Scheme and termination of 2016 Share Option Scheme; and (ii) proposed adoption of 2023 Share Award Scheme. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Circular.

At the EGM held on 3 November 2023, the voting on all proposed resolutions (the “**Resolution(s)**”) as set out in the Notice was conducted by way of poll. The Hong Kong branch share registrar and transfer office of the Company, Tricor Tengis Limited, was appointed as the scrutineer of the vote-taking at the EGM.

The Board is pleased to announce that the poll results in respect of the Resolutions were as follows:

ORDINARY RESOLUTION(S)		Number of votes (%)	
		FOR	AGAINST
1.	Subject to and conditional upon the Listing Committee of the Stock Exchange granting approval of the listing of, and permission to deal in, the Shares which may fall to be allotted and issued pursuant to the exercise of any share options granted under the 2023 Share Option Scheme, to approve the adoption of the 2023 Share Option Scheme and the Scheme Mandate Limit, and to authorise the Directors to do all such acts and to enter into all such transactions, arrangements and agreements as may be necessary or expedient in order to give full effect to the 2023 Share Option Scheme, as set out in item 1 of the Notice.	1,414,394,012 (91.72%)	127,710,702 (8.28%)
2.	Conditional on Resolution no. 1 being passed, to approve the termination of the 2016 Share Option Scheme as set out in item 2 of the Notice.	1,444,351,871 (93.66%)	97,752,843 (6.34%)
3.	Subject to and conditional upon the Listing Committee of the Stock Exchange granting approval of the listing of, and permission to deal in, the Shares which may fall to be allotted and issued pursuant to the awards granted under the 2023 Share Award Scheme, to approve the adoption of the 2023 Share Award Scheme and the Scheme Mandate Limit, and to authorise the Directors to do all such acts and to enter into all such transactions, arrangements and agreements as may be necessary or expedient in order to give full effect to the 2023 Share Award Scheme, as set out in item 3 of the Notice.	1,414,394,012 (91.72%)	127,710,702 (8.28%)
4.	Conditional upon either one or both of Resolution no. 1 and Resolution no. 3 being passed, and within the Scheme Mandate Limit, to approve the Service Provider Sublimit, and to authorise the Directors to take all such steps and attend all such matters, approve and execute such documents and do such other things, for and on behalf of the Company, as the Directors may consider necessary, desirable or expedient to effect and implement the Service Provider Sublimit, as set out in item 4 of the Notice.	1,417,637,893 (91.93%)	124,466,821 (8.07%)

Please refer to the Notice for the full text of the Resolutions proposed at the EGM. As at the record date of the EGM (being 30 October 2023), there were a total of 2,507,568,733 Shares in issue, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the EGM.

There was no restriction on any Shareholders to cast votes on any of the Resolutions at the EGM and no parties had stated their intention in the Circular to vote against any of the Resolutions or to abstain from voting at the EGM, and there were no (i) Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the EGM, nor (ii) Shares of holders that are required under the Listing Rules to abstain from voting.

As more than 50% of the valid votes were cast in favour of each of the Resolutions, each of the Resolutions was duly passed as an ordinary resolution of the Company.

As at the date of the EGM, the total number of the Company's issued Shares was 2,507,568,733, with reference to which each of the Scheme Mandate Limit under Resolution No.1 and Resolution No.3, and the Service Provider Sublimit under Resolution No.4 will be determined. Accordingly, the Scheme Mandate Limit under Resolution No.1 and Resolution No.3 shall be 250,756,873 Shares, and the Service Provider Sublimit under Resolution No.4 shall be 25,075,687 Shares.

As at the time of the EGM, the Board comprised 9 Directors. 7 of them, namely Mr. PENG Pan, Mr. WANG Cheng, Mr. SUN Li, Mr. LI Yuhao, Dr. TSENG Shieng-chang Carter, Professor WANG Yijiang and Mr. LAU Siu Ki, attended the EGM in person or by electronic means. The remaining 2 Directors did not attend the EGM due to other pre-arranged business commitments.

On behalf of the Board  
**DU Juan**  
*Chairperson*

Hong Kong, 3 November 2023

*As at the date of this announcement, the Board comprises Ms. DU Juan, Mr. YAN Xiaolin and Mr. PENG Pan as executive Directors, Mr. WANG Cheng, Mr. SUN Li and Mr. LI Yuhao as non-executive Directors and Dr. TSENG Shieng-chang Carter, Professor WANG Yijiang and Mr. LAU Siu Ki as independent non-executive Directors.*