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TCL ELECTRONICS HOLDINGS LIMITED

TCL 電子控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

ANNOUNCEMENT MADE PURSUANT TO RULES 13.51B(2) AND 13.51(2) OF THE LISTING RULES

This announcement is made by TCL Electronics Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.51B(2) and 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company has been notified by Mr. WANG Cheng (“**Mr. WANG**”), a non-executive director of the Company, that he has recently received an Advance Notification of Administrative Penalty issued by the Guangdong Regulatory Bureau of the China Securities Regulatory Commission (“**Guangdong CSRC**”), in which it is stated that because TCL Home Appliance Group Co., Ltd* (TCL家電集團有限公司)(“**TCL Home Appliances**”, a company established under the laws of the People’s Republic of China), which Mr. WANG previously served at, has failed to observe information disclosure obligations as required such as reporting and announcement, and has failed to observe the obligation of making takeover offer etc. as required in the course of taking over Guangdong Homa Group Co., Ltd. (the shares of which are listed on the Shenzhen Stock Exchange, stock code: 002668), the Guangdong CSRC intends to demand TCL Home Appliances to make rectifications, issue a warning to TCL Home Appliances, and impose on it fines in an aggregate amount of RMB3,500,000, and it also intends to issue a warning to Mr. WANG and impose on him a fine of RMB1,000,000. Mr. WANG has resigned as a director of TCL Home Appliances on 17 February 2022.

To the best of the information and knowledge of the Company, the penalties disclosed above are not related to the affairs of the Group. The Company takes the view that the above matters will not impose any impact on the businesses and/or operations of the Group.

On behalf of the board of directors
TCL Electronics Holdings Limited
DU Juan
Chairperson

Hong Kong, 15 January 2023

The English translation of Chinese names or words in this announcement, where indicated by “”, is included for information purpose only, and should not be regarded as the official English translation of such Chinese names or words.*

As at the date of this announcement, the board of directors of the Company comprises Ms. DU Juan, Mr. YAN Xiaolin and Mr. HU Dien Chien as executive directors of the Company, Mr. WANG Cheng, Mr. SUN Li and Mr. LI Yuhao as non-executive directors of the Company and Dr. TSENG Shieng-chang Carter, Professor WANG Yijiang and Mr. LAU Siu Ki as independent non-executive directors of the Company.