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TCL ELECTRONICS HOLDINGS LIMITED

TCL 電子控股有限公司

(formerly known as TCL Multimedia Technology Holdings Limited

(TCL 多媒體科技控股有限公司))

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

VOLUNTARY ANNOUNCEMENT FURTHER EXPLANATION ON THE STATUS OF IMPACT OF THE “LIST OF PRODUCTS WITH CHINESE ORIGIN” ANNOUNCED BY THE UNITED STATES OF AMERICA ON THE COMPANY

This announcement is made by Company on a voluntary basis.

Reference is made to the announcements of TCL Electronics Holdings Limited (the “**Company**”) dated 9 April 2018 and 19 June 2018 in relation to the status of impact of the list of products with Chinese origin announced by the United States of America on the Company.

Thereafter, the Office of the United States Trade Representative has on 10 July 2018 further published the proposed list of products of Chinese origin which would be subject to import tariff (the “**July List**”), and the July List does not include televisions. Therefore, the Company is of the view that the July List has no impact on the Company. The Company will pay close attention to changes in relevant circumstances and maintain communication with investors.

On behalf of the Board

LI Dongsheng

Chairman

Hong Kong, 11 July 2018

As at the date of this announcement, the Board comprises Mr. LI Dongsheng, Mr. WANG Cheng Kevin, Mr. YAN Xiaolin and Mr. WANG Yi Michael as executive directors, Mr. Albert Thomas DA ROSA, Junior, Mr. HUANG Xubin, Mr. ZHANG Zhiwei and Mr. LIU Hong as non-executive directors and Mr. Robert Maarten WESTERHOF, Dr. TSENG Shieng-chang Carter, Professor WANG Yijiang and Mr. LAU Siu Ki as independent non-executive directors.