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**TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED\***

**TCL 多媒體科技控股有限公司\***

(the “Company”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE  
14.41(A) OF THE LISTING RULES  
AND  
DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO POSSIBLE MAJOR TRANSACTIONS**

Reference is made to the announcement (the “**Announcement**”) of the Company dated 29 May 2018 in relation to, among others, the possible major transactions in relation to grant of call option and lock-up option under the New Shareholders’ Agreement (the “**Transactions**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch a circular (the “**Circular**”) which contains, among other things, further information of the Transactions to the Shareholders within 15 business days after the publication of the Announcement. As disclosed in the Announcement, the Company originally expected to despatch the Circular on or before 19 June 2018.

As additional time is required to prepare and finalise certain information to be included in the Circular, particularly the statement of indebtedness to be included in the Circular, the Company has applied for, and the Stock Exchange has on 6 June 2018 granted, a waiver (the “**Waiver**”) from strict compliance with Rule 14.41(a) of the Listing Rules and for an extension of time for despatch of the Circular to a date on or before 25 July 2018. The Stock Exchange may withdraw or change the terms of the Waiver if the Company’s situation changes, in which case further announcement(s) will be made by the Company.

On behalf of the Board

**LI Dongsheng**

*Chairman*

Hong Kong, 7 June 2018

\* *The resolution regarding the change of the Company's name to TCL Electronics Holdings Limited (TCL電子控股有限公司) was approved by the shareholders of the Company at the annual general meeting of the Company held on 23 May 2018 and the Registrar of Companies in the Cayman Islands has on 24 May 2018 issued the Certificate of Incorporation on Change of Name confirming the Change of Company Name has taken effect on 23 May 2018; it is now pending for the notification/registration procedures in the Companies Registry in Hong Kong.*

*As at the date of this announcement, the Board comprises Mr. LI Dongsheng, Mr. WANG Cheng Kevin, Mr. YAN Xiaolin and Mr. WANG Yi Michael as executive directors, Mr. Albert Thomas DA ROSA, Junior, Mr. HUANG Xubin, Mr. ZHANG Zhiwei and Mr. LIU Hong as non-executive directors and Mr. Robert Maarten WESTERHOF, Dr. TSENG Shieng-chang Carter, Professor WANG Yijiang and Mr. LAU Siu Ki as independent non-executive directors.*