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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL 多媒體科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

(the “Company”)

CLARIFICATION ANNOUNCEMENT PROXY FORM FOR THE ANNUAL GENERAL MEETING OF 23 MAY 2018

Reference is made to the notice of the annual general meeting of 23 May 2018 (“**AGM**”) of the Company (“**Notice**”), the circular of the Company containing the Notice (“**Circular**”) and the proxy form for the AGM accompanied thereto (“**Proxy Form**”), all dated 20 April 2018. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Proxy Form and Circular.

The Board would like to clarify that the resolution no. 11 in the Proxy Form should be a “Special Resolution”. The said resolution no. 11 has been correctly stated as a “Special Resolution” in the Notice.

The Company also confirms that, except as clarified above, all other contents of the Proxy Form are correct and remain unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Proxy Form. The Proxy Form which has been despatched for the purpose of the AGM will remain valid for use for the AGM.

On behalf of the Board

LI Dongsheng

Chairman

Hong Kong, 25 April 2018

As at the date of this announcement, the Board comprises Mr. LI Dongsheng, Mr. WANG Cheng Kevin, Mr. YAN Xiaolin and Mr. WANG Yi Michael as executive directors, Mr. Albert Thomas DA ROSA, Junior, Mr. HUANG Xubin, Mr. ZHANG Zhiwei and Mr. LIU Hong as non-executive directors and Mr. Robert Maarten WESTERHOF, Dr. TSENG Shieng-chang Carter and Professor WANG Yijiang and Mr. LAU Siu Ki as independent non-executive directors.