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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL多媒體科技控股有限公司

(the “Company”)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNOUNCEMENT DATED 24 APRIL 2012 IN RELATION TO A PIECE OF LAND

CONNECTED TRANSACTION

Reference is made to the announcement (the “Announcement”) of the Company dated 24 April 2012 in relation to the agreement for registration of construction project in relation to a piece of land. Unless otherwise defined, the capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board wishes to state that due to changes of certain relevant authorities on the treatment in relation to the implementation of the Joint Construction Agreement, certain construction contracts (施工合同) in relation to the Land were signed by the Vendor on behalf of the Purchaser despite the Construction Project was solely funded by the Purchaser. As a result, the subject matter to be transferred to the Purchaser contemplated under the Transfer Agreement covers both the Land Use Rights and the Facilities Buildings.

The Board is pleased to announce that the relevant conditions as imposed by the relevant authorities in the PRC in relation to the transfer of Land Use Rights have now been satisfied. On 17 October 2012, the Purchaser entered into the Transfer Agreement with the Vendor transferring the Land Use Rights together with the Facilities Buildings. The total consideration of the Transfer covers both the value of the Land Use Rights in the sum of approximately RMB3,701,000 (equivalent to approximately HK\$4,515,000) and the value of the Facilities Buildings in the sum of approximately RMB9,307,000 (equivalent to approximately HK\$11,355,000), totaling a sum of approximately RMB13,008,000 (equivalent to approximately HK\$15,870,000) instead of RMB3,700,000 (equivalent to approximately HK\$4,551,000) as suggested in the

Announcement. The original purchase cost of the Land incurred by the Vendor was RMB3,655,000 (equivalent to approximately HK\$4,459,000) instead of RMB3,641,000 (equivalent to approximately HK\$4,478,000) as suggested in the Announcement, since the area finally transferred was slightly larger. As at the date of the Transfer, the Purchaser has already funded the costs of certain Facilities Buildings on the Land in the sum of approximately RMB9,307,000 (equivalent to approximately HK\$11,355,000) which is regarded as prepayment made by the Purchaser to the Vendor for part of the total consideration of the Transfer as aforesaid. Of the remaining balance (i.e. the consideration for the Land Use Rights in a sum of RMB3,701,000 (equivalent to approximately HK\$4,515,000)), the Purchaser shall pay 20% thereof, i.e. RMB740,000 (equivalent to approximately HK\$903,000), to the Vendor upon signing of the Transfer Agreement. The balance in the sum of RMB2,961,000 (equivalent to approximately HK\$3,612,000) shall be paid to the Vendor within 10 business days from date of the issue of a new land certificate (國土證) in the name of the Purchaser in relation to the title of the Land and the Facilities Buildings. Save as disclosed herein, all other terms in relation to the Transfer remain unchanged. For full details of the transaction, please refer to the Announcement. Upon completion of the Transfer, the Vendor will no longer have any interest in the Land or any construction thereon.

Given the increase in the total consideration as detailed above, one or more of the applicable percentage ratios of the transaction contemplated exceed 0.1% but are still less than 5%, the transaction contemplated under Joint Construction Agreement is non-exempt connected transaction of the Company and is subject to reporting and announcement requirements, but is exempt from independent shareholders' approval requirement under Chapter 14A of the Listing Rules.

For the purpose of this announcement, unless otherwise indicated, the exchange rate of RMB1.00 = HK\$1.22 has been used, where applicable, for purpose of illustration only and does not constitute a representation that any amount has been, could have been or may be exchanged at such a rate or at any other rates.

By order of the Board
Li Dongsheng
Chairman

Hong Kong, 17 October 2012

As at the date of this announcement, the Board comprises LI Dongsheng, BO Lianming, ZHAO Zhongyao, YU Guanghui and XU Fang as executive directors, Albert Thomas DA ROSA, Junior and HUANG Xubin as non-executive directors and TANG Guliang, Robert Maarten WESTERHOF, WU Shihong and TSENG Shieng-chang Carter as independent non-executive directors.