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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL 多媒體科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

COMPLETION OF DISPOSAL AND PLEDGE OF IN AGGREGATE 70% EQUITY INTEREST IN A SUBSIDIARY

<p>The Board is pleased to announce that the Disposal and Pledge have been completed on 26 June 2009.</p>

Reference is made to the announcement of the Company dated 7 January 2009 and the circular of the Company dated 23 January 2009 (the “Circular”) in relation to, among other things, the disposal of Disposal Interest (i.e. 45% equity interest) and pledge of Pledged Interest (i.e. 25% equity interest) in the Target Co. (i.e. TCL Digital Science and Technology Wuxi Company Limited). Unless otherwise defined, terms used in this announcement shall have the same meanings as those used in the Circular.

The Board is pleased to announce that the Disposal and Pledge have been completed on 26 June 2009. Effectively, the Group no longer retains any real benefit or interest in the Target Co.

As a result of the completion, the Group will have a total cash inflow of approximately RMB159,249,312 (equivalent to approximately HK\$180,493,170) (comprising of the first installment in the sum of RMB72,000,000 (equivalent to approximately HK\$81,604,800) already received, the second installment in the sum of approximately RMB79,249,312 (equivalent to approximately HK\$89,821,170) (as subsequently adjusted by mutual consent of the parties) to be received after completion and the final payment in the sum of RMB8,000,000 (equivalent to approximately HK\$9,067,200) (subject to adjustment) to be received in 2010 in accordance with the terms of the Framework Agreement). The Group will record an unaudited gain of approximately RMB33,940,641 (equivalent to approximately HK\$38,468,322) (after adjustment).

For the purpose of this announcement, unless otherwise indicated, the exchange rate of RMB1.0000 = HK\$1.1334 has been used, where applicable, for purpose of illustration only and does not constitute a representation that any amount has been, could have been or may be exchanged at such a rate or at any other rates.

On behalf of the Board

Li Dongsheng

Chairman

Hong Kong, 29 June 2009

As at the date of this announcement, the Board comprises Li Dongsheng, Leong Yue Wing, Yu Guanghui, Shi Wanwen, Huang Xubin and Wang Kangping as executive directors, Albert Thomas da Rosa, Junior as a non-executive director and Tang Guliang, Robert Maarten Westerhof and Wu Shihong as independent non-executive directors.