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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL 多媒體科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

**PROPOSED SHARE CONSOLIDATION
RE-ELECTION OF DIRECTOR**

Reference is made to the circular of TCL Multimedia Technology Holdings Limited dated 30 December 2008 (“Circular”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

Pursuant to Rule 13.39(4) of the amended Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited which became effective in its amended form on 1 January 2009, any vote of shareholders at a general meeting must be taken by poll. This announcement is made to supplement the manner in which votes will be taken at the EGM.

The Company will seek shareholders’ approval of all resolutions at the EGM by way of poll.

By order of the Board
TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED
Li Dongsheng
Chairman

Hong Kong, 5 January 2009

As at the date of this announcement, the Board comprises Li Dongsheng, Leong Yue Wing, Shi Wanwen, Wang Kangping, Huang Xubin and Lu Zhongli as executive directors, Albert Thomas da Rosa, Junior as non-executive director and Tang Guliang, Robert Maarten Westerhof and Wu Shihong as independent non-executive directors.